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Stock Details of '7164 (KNM)' Last Update: 2020-10-24


Industry: 'Miscellaneous' Sector: 'Other Energy Resources'

Stock Ranking: #725 (Top 78.7%)

Overall Stock Verdict:	Prestigious Stock	Growth Stock	Dividend Stock
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Mind Map Level 2

Mind Map Flow Chart For Stock Purchase (Highest Level Achieved: Level 2)



<u>Level 1</u>	Accounting Fraud 40.00% ≤ 55%?		Beneish M-Score -4.21 ≤ 0?							
<u>Level 2</u>	Data Analysis Score 30 ≥ 40?		Good Count 4 > 8?		Warren Buffett Rules 5 ≥ 5?		ColdEye's GDP + PRC 35 ≥ 50 & 40 ≥ 50?			
<u>Level 3</u> (Min 2)	Company Quality Score 41.04% ≥ 65.00%?		Shareholders (Special - Notorious) (0 - 0) > 0?		Summary -8 ≥ 22?					
<u>Level 4</u> (Min 2)	Piotroski F-Score 5 ≥ 5?	Altman Z-Score 0.51 ≥ 3? (Ignore For Financial Sector)		Overall Trend Score -9 ≥ 4?		Ratio Charts 55.00% ≥ 50%?		Magic Formula 7.02% ≥ 10%? Low Risk		
<u>Level 5</u> (Min 3)	PE & PEG	D/E, Net Cash, EPS Trends	D/E & Debt Ratio & Gearing (Ignore For Financial Sector)		ROE & (ROA or ROIC)		PE/ROE & ROE/PB	Net Income & Cash Flow	Retained Earnings	Continuous Decent DY
<u>Level 6</u> (Min 2)	FCF Count Ratio 0.00 ≥ 0.5?		Price / OCF 0 < -92.25 < 10.00?		Top Ranking 78.72% ≤ 10%?		Total Shareholder Return 48.57% > 0%?			
<u>Level 7</u> (Min 2)	EPS Count Ratio 0.64 ≥ 0.6?		Geometric Mean 2 ≥ 2?		Zulu Principles 5 ≥ 4?		OCF / Net Profit -0.112 ≥ 1.5 And 1.95 > 0 And -4849 > 0?		Subscribers' Favourite 2.63% ≥ 25%?	

Level
8
(Min
2).

Growth Stock

Prestigious
Stock
3 ≥ 17?

Dividend
Stock

Above Industry
Averages
25 ≥ 38?

Level
9

Prestigious
Stock's
Valuation Hit
0.00% ≥
35.00%?

Price <
Graham
Max
RM 0.170
< RM
0.380?

Price < Price
Target
RM 0.170 < RM
0.190?

Price <
Takeover
Price
RM 0.170
< RM
0.625?

Price <
Intrinsic Value
RM 0.170 <
RM 0.302?

Price <
Book
Value
RM 0.170
< RM
0.630?

Price < A.
I. Straight
Line

Price <
Net
Current
Asset
RM 0.170
< RM
0.030?

Price <
Shareholders'
Equity
RM 0.170 < RM
0.632?

Price < EPS
CAGR
RM 0.170 <
RM 0.190?

Level
10

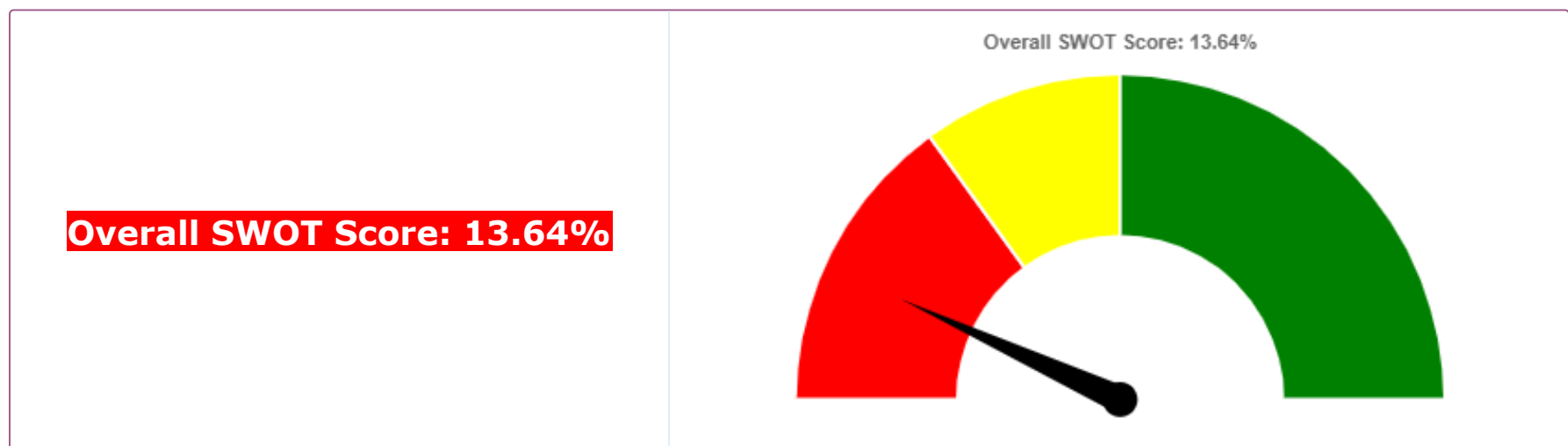
10% Margin
Of Safety
43.76% ≥
10.00%?



First, identify a prestigious stock.
Next, ensure it is undervalued before loading it up.

As GSSS moves up the hierarchy, at least one criterion in the current level must be fulfilled before it elevates to the next level. A stock is deemed worth buying if it reaches either level 9 or 10.

Qualitative Study With SWOT Analysis Checklist



1.	Does the business possess an economic moat that is unrivalled?	0.0%	100.0%	0	1	0
2.	To what degree is the customer dependent on the products / services from the business?	0.0%	100.0%	0	1	0
3.	Is the customer base diversified broadly or concentrated on just a few major clients?	100.0%	0.0%	1	0	0
4.	Can the business afford to raise prices without losing most of its customers?	0.0%	100.0%	0	1	0
5.	Does the business operate in a good industry (niche market) with less competition?	0.0%	100.0%	0	1	0
6.	Does the business generate revenues that are recurring or one-off?	0.0%	100.0%	0	1	0
7.	Is the business non cyclical?	0.0%	100.0%	0	1	0
8.	Does the business enjoy low Capex requirements?	0.0%	100.0%	0	1	0
9.	Is the management team good at maintaining low operational costs?	0.0%	100.0%	0	1	0
10.	Does the business grow through M&A or organically?	0.0%	100.0%	0	1	0

11.	Does the management team own significant stake, i.e. more than 20% shareholding?	100.0%	0.0%	1	0	0
12.	Are the remunerations of the directors reasonable when compared with the industry average?	0.0%	100.0%	0	1	0
13.	Does the management team prefer to stay low profile?	100.0%	0.0%	1	0	0
14.	Are the future growth prospects of the business good?	0.0%	100.0%	0	1	0
15.	Has there been a positive change in the business lately?	0.0%	100.0%	0	1	0
16.	Can the business adapt to numerous disruptions brought about by technological advances?	0.0%	100.0%	0	1	0
17.	Is the business model simple to understand?	0.0%	100.0%	0	1	0
18.	Does the company possess a long history of consistent earnings?	0.0%	100.0%	0	1	0
19.	Is there any strong operating synergy among the its subsidiaries?	0.0%	100.0%	0	1	0
20.	Is the management candid with its shareholders, especially in times of adversity?	0.0%	100.0%	0	1	0
21.	Is Management trustworthy? (No past scandal like related party transaction which benefited the director)	0.0%	100.0%	0	1	0
22.	Can the business scale up easily without expensive reinvestment?	0.0%	100.0%	0	1	0

You have never submitted any input. Appreciate if you can contribute your valuable insights

1. Does the business possess an economic moat that is unrivalled?	Not Sure / No Idea ▾	2. To what degree is the customer dependent on the products / services from the business?	Not Sure / No Idea ▾
3. Is the customer base diversified broadly or concentrated on just a few major clients?	Not Sure / No Idea ▾	4. Can the business afford to raise prices without losing most of its customers?	Not Sure / No Idea ▾
5. Does the business operate in a good industry (niche market) with less competition?	Not Sure / No Idea ▾	6. Does the business generate revenues that are recurring or one-off?	Not Sure / No Idea ▾
7. Is the business non cyclical?	Not Sure / No Idea ▾	8. Does the business enjoy low Capex requirements?	Not Sure / No Idea ▾
9. Is the management team good at maintaining low operational costs?	Not Sure / No Idea ▾	10. Does the business grow through M&A or organically?	Not Sure / No Idea ▾
11. Does the management team own significant stake, i.e. more than 20% shareholding?	Not Sure / No Idea ▾	12. Are the remunerations of the directors reasonable when compared with the industry average?	Not Sure / No Idea ▾
13. Does the management team prefer to stay low profile?	Not Sure / No Idea ▾	14. Are the future growth prospects of the business good?	Not Sure / No Idea ▾
15. Has there been a positive change in the business lately?	Not Sure / No Idea ▾	16. Can the business adapt to numerous disruptions brought about by technological advances?	Not Sure / No Idea ▾
17. Is the business model simple to understand?	Not Sure / No Idea ▾	18. Does the company possess a long history of consistent earnings?	Not Sure / No Idea ▾
19. Is there any strong operating synergy among the its subsidiaries?	Not Sure / No Idea ▾	20. Is the management candid with its shareholders, especially in times of adversity?	Not Sure / No Idea ▾
21. Is Management trustworthy? (No past scandal like related party transaction which benefited the director)	Not Sure / No Idea ▾	22. Can the business scale up easily without expensive reinvestment?	Not Sure / No Idea ▾

Update SWOT

Total Green Count: Total Red Count: Difference (Green - Red): Verdict: (?)

Miscellaneous

Stock Counter:	7164 (KNM)	Industry / Sector:	Energy / TrimmedSectorString
Company Website:	Link	Shariah Compliant?:	False
Last Update:	2020-10-24	RSI-14:	36.36%
MA-200:	RM 0.217	Price:	RM 0.170
Volume Weighted Average Price:	RM 0.140	6-Month VWAP:	RM 0.208
Book Value:	RM 0.63	25% Margin Of Safety Present?:	False
Intrinsic Value:	RM 0.30	Margin Of Safety:	43.76%
Price With Margin Of Safety:	RM 0.27	Average Net Profit Margin:	-4.39%
Latest ROE:	3.01%	Average ROE:	-3.70%
Latest ROIC:	1.61%	Average ROIC:	-8.37%
Latest ROA:	1.16%	Average ROA:	-16.46%
Price / Book Value: (?)	0.27	Latest PE:	8.72
Average PE:	-6.64	Latest DY:	0.00%
Average DY:	0.52%	EV / EBITDA:	10.29
Latest PE Growth:	0.08	(EPS Growth + DY)/PE:	20.95
Latest EPS Growth:	104.77%	Average EPS Growth:	-55.05%
Y-O-Y EPS Growth: (?)	46.43%	Q-O-Q EPS Growth: (?)	-44.59%
Latest Revenue Growth:	14.62%	Average Revenue Growth:	0.82%
Revenue Per Share CAGR: (?)	-0.42%	EPS CAGR: (?)	-13.54% 🔍
Debt / Equity Ratio: (?)	0.90	Debt Ratio: (?)	38.31%
Total Debt / Net Profit: (?)	34.87	Price / Operating Cash Flow: (?)	-92.25
OCF / Net Profit: (?)	-0.11	FCF / Net Profit: (?)	-0.50
Price / FCF:	-25.35	Net Cash/Price:	-245.11%
FCF / Revenue:	-1.18%	Is Continuous Dividend?:	False
Dividend Count Ratio:	1	Is Net Cash Company?:	False
Is Management Honest?:	False	'Data Analysis' Score (out of 100):	30
Buffett Score (out of 10):	5	Cash On Hand Per Share:	13.06 Sen
Net Cash Per Share:	-44.12 Sen	Current Ratio: (?)	1.08
Quick Ratio: (?)	0.96	Solvency Ratio: (?)	42.37%
Goodwill / Book Value: (?)	-1.59%	Net Gearing Ratio: (?)	1.37
Adjusted IPO Price:	RM 0.027	ESOS/Private Placement/Special Issue:	Not Available
Past One Year Price Range (RM):	0.085 - 0.475	Average Price Target From Analysts:	RM 0.19
SG&A / Revenue:	10.44%	Consecutive Two Quarters EPS Growth:	False
Consecutive Two Years EPS Growth:	False	Average Cash Yield:	-23.67%
ROE / PB:	10.54	PE / ROE:	3.07
Long Term Debt/Net Profit:	24.33	Asset Turnover Ratio:	0.40
Price / Revenue Per Share:	0.29	Positive EPS Years:	7
Dividend Years:	3	Is Continuous Positive EPS?:	False
Piotroski F-Score:	5	Graham's Maximum Price:	RM 0.38
Yearly EPS Growth Count Ratio: (?)	0.45	Quarterly EPS Growth Count Ratio: (?)	0.49
Positive EPS Count Ratio: (?)	0.64 🔍	Consecutive Positive EPS Years: (?)	1
Positive FCF Count Ratio: (?)	0.00 🔍	Consecutive Positive FCF Years: (?)	0
Earnings Yield: (?)	9.72%	Greenblatt's Magic Formula: (?)	7.02%
Debt/Net Income:	33.05	Is Continuous Positive FCF?:	False
Overall Trend Score:	-9	Average Trend Value:	24.38
Retained Earnings Per Share Price:	-24.87%	Average Altman Z-Score:	0.51
Company Quality Score (Q Score): (?)	41.04% 🔍	Net Current Assets:	RM 0.03
Shareholders' Equity Per Share:	RM 0.63	Market Capitalization < Shareholders' Equity?:	True
Market Capitalization vs Shareholders' Equity Discount:	71.21%	Takeover Price Per Share:	RM 0.63
Last Price < Takeover Price?:	True	Last Price vs Takeover Price Discount:	71.20%
Last Price < Working Capital?:	False	Last Price vs Working Capital Discount:	Not Available
Is Good Quality?:	False	Is Undervalued?:	False
Director Net Dealing (lot):	0	Major Shareholder Net Dealing (lot):	0
Capex / OCF (%):	283.91	Geometric Mean FCF Per Share:	2.73 Sen

Comparison Against The Industry Averages Of 'Miscellaneous'

Better Than Industry Average Score: 25 Out of 58 (FAIL)

No.	Criterion	Actual Result	Evaluation
1	0 < Capex / OCF < Industry Average?	0 < 283.91% < 43.72%?	X
2	Margin Of Safety > Industry Average?	43.76% > -8.03%?	✓
3	Average Net Profit Margin > Industry Average?	-4.39% > -218.94%?	✓
4	Latest ROE > Industry Average?	3.01% > -2.94%?	✓
5	Average ROE > Industry Average?	-3.70% > 3.94%?	X
6	0 < Latest PE < Industry Average?	0 < 8.72 < 23.85?	✓
7	0 < Average PE < Industry Average?	0 < -6.64 < 86.84?	X
8	Latest (Price / NTA) < Industry Average?	0.26 < 0.53?	✓
9	Latest DY > Industry Average?	0.00% > 3.34%?	X
10	Average DY > Industry Average?	0.52% > 3.44%?	X
11	Latest Dividend Growth > Industry Average?	-999.90% > 2.22%?	X
12	Average Dividend Growth > Industry Average?	0.00% > 0.42%?	X
13	0 < Latest PEG < Industry Average?	0 < 0.08 < 0.66?	✓
14	Latest (EPS Growth + DY) / PE > Industry Average And PE > 0?	20.95 > 15.94?	✓
15	Latest Revenue Growth > Industry Average?	14.62% > 7.17%?	✓
16	Average Revenue Growth > Industry Average?	0.82% > 18.57%?	X
17	Latest EPS Growth > Industry Average?	104.77% > -2.05%?	✓
18	Average EPS Growth > Industry Average?	-55.05% > -1.01%?	X
19	Debt / Equity < Industry Average?	0.90 < 5.99?	✓
20	Debt Ratio < Industry Average?	38.31% < 19.29%?	X
21	0 < Debt / Net Profit < Industry Average?	0 < 34.87 < 189.37?	✓
22	OCF / Net Profit > Industry Average And OCF > 0?	-0.11 > 205.88 And RM 0.00 > 0?	X
23	0 < Price / FCF < Industry Average?	0 < -25.35 < 23.60?	X
24	Net Cash / Price > Industry Average And Net Cash > 0?	-245.11 > -2,510.00 And -44.12 Sen > 0?	X
25	FCF / Revenue > Industry Average And FCF > 0?	-1.18% > -85.77% And RM -0.01 > 0?	X
26	Overall Score > Industry Average?	30 > 40?	X
27	Current Ratio > Industry Average?	1.08 > 2.36?	X
28	Net Gearing Ratio < Industry Average?	1.37 < 0.83?	X
29	Latest ROA > Industry Average?	1.16% > 0.49%?	✓
30	Average ROA > Industry Average?	-16.46% > -0.38%?	X
31	Latest ROIC > Industry Average?	1.61% > -4.11%?	✓
32	Average ROIC > Industry Average?	-8.37% > -572.67%?	✓
33	SG&A / Revenue < Industry Average?	10.44% < 36.99%?	✓
34	Combined Average Value > Industry Average?	38.39 > 48.63?	X
35	Average Trend Value > Industry Average?	24.38 > 46.17?	X
36	Average Cash Yield > Industry Average?	-23.67% > -5.03%?	X
37	ROE / PB > Industry Average?	10.54 > -0.92?	✓
38	0 < PE / ROE < Industry Average And PE > 0?	0 < 3.07 < 9.63 And 9 > 0?	✓
39	Long Term Debt / Net Profit < Industry Average And EPS > 0?	24.33 < 12.09 And 2 Sen > 0?	X
40	Asset Turnover Ratio > Industry Average?	0.40 > 0.26?	✓
41	Price / Revenue < Industry Average?	0.29 < 3.61 And 43,150 > 0?	✓
42	Good Count > Industry Average?	4 > 9?	X

43	Piotroski F-Score > Industry Average?	5 > 5?	✓
44	Yearly EPS Growth Count Ratio > Industry Average?	0.45 > 0.40?	✓
45	Quarterly EPS Growth Count Ratio > Industry Average?	0.49 > 0.47?	✓
46	+ve EPS Count Ratio > Industry Average?	0.64 > 0.76?	✗
47	0 < Cyclically Adjusted PE < Industry Average?	0 < -6.64 < 85.14?	✗
48	Earnings Yield > Industry Average And Earnings Yield > 0?	9.72% > 14.11% And 9.72% > 0?	✗
49	Magic Formula > Industry Average And Magic Formula > 0?	7.02% > 3.20% And 9.72% > 0?	✓
50	+ve FCF Count Ratio > Industry Average?	0.00 > 0.40?	✗
51	Debt / Net Income < Industry Average And Net Income > 0?	33.05 < 360.34 And 45,525 > 0?	✓
52	+ve FCF Count Ratio / +ve EPS > Industry Average?	0.00% > 59.16%?	✗
53	Dividend Years / +ve EPS > Industry Average?	42.61% > 58.68%?	✗
54	Overall Trend Score > Industry Average?	-9.00 > -1.23?	✗
55	Company Quality Score (Q Score) > Industry Average?	41.04% > 51.32%?	✗
56	Average Altman Z-Score > Industry Average?	0.51 > 2.10?	✗
57	EV / EBITDA > Industry Average?	10.29 > 9.40?	✓
58	0 < Price / OCF < Industry Average And OCF > 0?	0 < -92.25 < 1,296.21 And RM 0.00 > 0?	✗

Past Annual Results

Year	RPS (Sen)	EPS (Sen)	ROE (%)	ROA (%)	ROIC (%)	Margin (%)	FCF Per Share (Sen)	Net Cash Per Share (Sen)	Net Income
2009	63.32	8.72	12.11	0.00	0.00	13.93	0.00	0.00	0
2010	57.70	4.39	7.16	0.00	0.00	7.73	0.00	0.00	0
2011	72.18	-3.38	-5.89	0.00	0.00	-5.21	0.00	0.00	0
2012	88.03	2.65	3.17	0.00	0.00	3.01	0.00	0.00	0
2013	73.01	0.86	1.56	0.00	0.00	1.01	0.00	0.00	0
2014	70.89	1.60	2.16	1.06	1.64	2.14	-1.46	-7.58	42,187
2015	60.33	1.82	2.33	1.14	1.62	3.30	-2.49	-12.78	49,527
2016	60.53	-12.23	-14.12	-7,100.00	-10,521,500.00	-20.25	-9.34	-29.62	-332,981
2017	50.85	-1.61	-2.00	-1,100.00	-1,469,630.00	-3.02	-5.87	-35.95	-48,664
2018	52.72	-28.48	-50.19	-20,130.00	-29,848,060.00	-53.29	-2.90	-40.10	-774,816
2019	60.43	1.76	3.00	1.16	1.61	2.34	-0.71	-44.12	45,525

Past Annual Results

Year	OCF	FCF	Capex	Total Debt	D/E	SG&A/Revenue (%)	Dividend Payout (%)	Current Ratio	OCF/Net Profit	FCF/Revenue (%)	Capex / OCF (%)
2009	0	0	0	0	0.00	0.00	17.00	0.00	0.00	0.00	0.00
2010	0	0	0	0	0.00	0.00	68.00	0.00	0.00	0.00	0.00
2011	0	0	0	0	0.00	0.00	89.00	0.00	0.00	0.00	0.00

Year	OCF	FCF	Capex	Total Debt	D/E	SG&A/Revenue (%)	Dividend Payout (%)	Current Ratio	OCF/Net Profit	FCF/Revenue (%)	Capex / OCF (%)
2012	0	0	0	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2013	0	0	0	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2014	-23,060	-36,628	13,568	404,506	0.19	12.19	0.00	1.11	-0.58	-1.96	0.00
2015	-15,094	-65,525	50,431	541,554	0.20	13.33	0.00	1.52	-0.32	-3.99	334.11
2016	-221,043	-245,678	24,635	1,200,472	0.50	12.11	0.00	1.23	-0.66	-14.92	11.14
2017	-125,024	-154,535	29,511	1,181,741	0.50	14.75	0.00	1.10	-2.94	-11.17	23.60
2018	-65,052	-76,271	11,219	1,466,238	0.95	8.08	0.00	1.13	-0.08	-5.32	17.25
2019	-4,849	-18,616	13,767	1,504,573	0.90	10.00	0.00	1.08	-0.13	-1.13	283.91

Past Quarterly Results

Year & Quarter	EPS (Sen)	Revenue ('000)	Net Profit ('000)
2009Q4	2.18	416,516	58,032
2010Q1	1.53	373,301	40,043
2010Q2	0.52	383,210	14,001
2010Q3	2.06	418,359	60,571
2010Q4	0.28	384,233	7,858
2011Q1	0.70	413,000	19,017
2011Q2	0.40	544,300	9,948
2011Q3	-4.27	445,185	-115,999
2011Q4	-0.20	561,293	-6,747
2012Q1	1.29	585,829	35,329
2012Q2	1.24	586,698	34,142
2012Q3	1.62	609,497	41,738
2012Q4	-1.50	612,569	-40,864
2013Q1	0.08	489,614	1,948
2013Q2	0.27	434,096	6,412
2013Q3	0.23	487,586	5,531
2013Q4	0.28	575,131	6,017
2014Q1	0.52	493,899	13,637
2014Q2	0.41	489,314	10,431
2014Q3	0.60	430,682	15,746

Year & Quarter	EPS (Sen)	Revenue ('000)	Net Profit ('000)
2014Q4	0.02	451,236	-62
2015Q1	1.29	344,377	34,791
2015Q2	0.22	381,301	5,477
2015Q3	0.09	458,175	1,960
2015Q4	0.22	457,429	5,671
2016Q1	0.40	397,072	10,582
2016Q2	0.25	427,984	6,303
2016Q3	0.04	410,652	1,524
2016Q4	-12.92	411,074	-351,533
2017Q1	0.02	319,882	1,084
2017Q2	0.02	364,872	566
2017Q3	0.05	347,522	1,969
2017Q4	-1.70	351,081	-46,200
2018Q1	-0.68	337,759	-18,865
2018Q2	-1.24	376,753	-34,616
2018Q3	-0.63	350,738	-18,771
2018Q4	-25.93	369,120	-712,485
2019Q1	0.68	363,379	14,601
2019Q2	0.28	375,029	6,516
2019Q3	0.39	447,882	7,238
2019Q4	0.41	457,847	9,101
2020Q1	0.74	336,560	17,455
2020Q2	0.41	333,030	9,356

Past Dividend Payout Records

Ex-Date	Dividend (Sen)
2004-08-09	5
2005-08-10	3
2006-08-08	5
2007-08-01	5
2008-04-18	4
2009-03-18	1.5

Ex-Date	Dividend (Sen)
2011-04-19	3

Adjustments Due To Past Bonus And Rights Issues

Ex-Date	Adjustment Type	Adjustment Ratio
2004-08-30	BonusIssue	0.67
2006-09-15	BonusIssue	0.67
2007-07-12	BonusIssue	0.50
2008-05-27	RightsIssue	0.80
2008-07-23	BonusIssue	0.33
2010-12-02	Consolidation	0.25
2012-10-16	RightsIssue	0.67
2015-03-25	RightsIssue	0.83

Consecutive EPS Growth

Consecutive Two Quarters EPS Growth:	False	Consecutive Two Years EPS Growth:	False
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Dividend And Net Cash

Is Continuous Dividend?:	False	Is Net Cash Company?:	False
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Retained Earnings And Net Cash To Share Price

Retained Earnings Per Share Price:	-24.87%	Net Cash Per Share Price:	-245.11%
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ROE / PB, PE / ROE, EV / EBITDA, (EPS Growth + DY) / PE, Altman Z-Score And Magic Formula

ROE / PB: ?	10.54	PE / ROE: ?	3.07
EV / EBITDA:	10.29	(EPS Growth + DY)/PE:	20.95
Average Altman Z-Score:	0.51	Greenblatt's Magic Formula:	7.02%

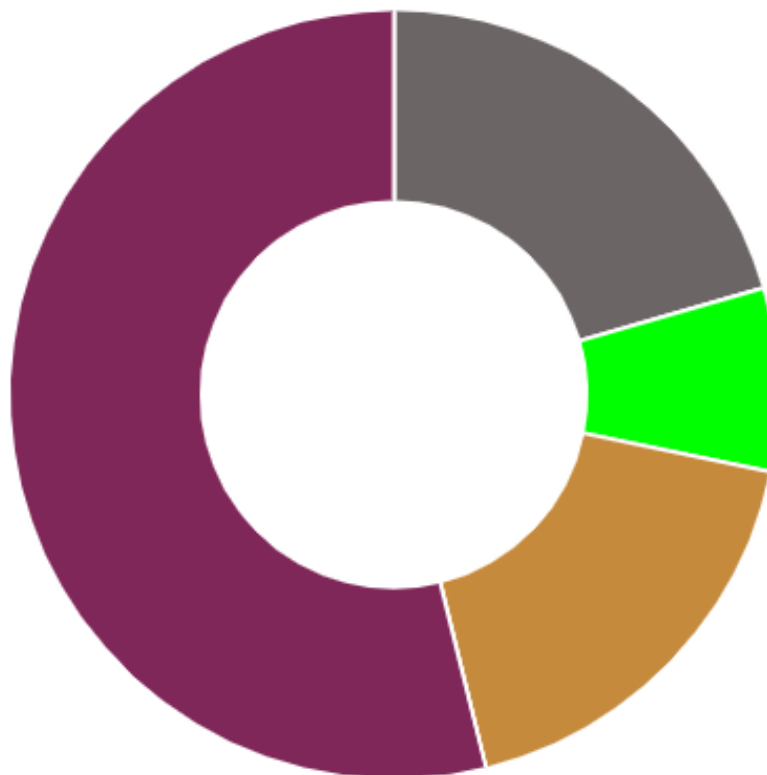
Price Volatility Risk Assessment (High risk implies violent stock price fluctuations)

β (Beta):	1.98	R ² Regression:	12.64%
Sharpe Ratio:	0.10	Volatility:	84.32%
6-Month VWAP:	RM 0.21	Free Float:	79.50%

Company Quality Score (Q Score)

Breakdown of Company Quality Score (Q Score) of 41.04%

Return > 7% (%) Dividend (%) Positive EPS (%) Positive Cash Flow (%) Positive Growth (%)



ROE > 7% (Years):	8 / 11 = 72%	ROIC > 7% (Years):	0 / 5 = 0%
ROA > 7% (Years):	0 / 5 = 0%	Dividend Payment (Years):	3 / 11 = 27%
Average DY Quality:	0.00%	Positive OCF (Years):	0 / 5 = 0%
Positive FCF (Years):	0 / 5 = 0%	Revenue Growth (Quarters):	22 / 43 = 51%
Earnings Growth (Quarters):	21 / 43 = 48%	Revenue Growth (Years):	5 / 11 = 45%
Earnings Growth (Years):	5 / 11 = 45%	Net Profit (Years):	7 / 11 = 63%
Company Quality Score (Q Score): 41.04 % (BAD)			

Estimation Of Intrinsic Value

*** Note: Ignore The Estimated Intrinsic Value If It Fails Most Of The Critical And Crucial Indicators ***

Dividend Growth:	RM 0.02	Average Dividend:	RM 0.16
Earnings Growth:	Not Available	Average Earnings:	RM 0.09
PE And EPS Growth:	RM 0.32	Average Dividend And Earnings:	RM 0.07
Earnings Yield:	RM 0.43	Current Asset Versus Current Liabilities:	RM 0.05
Liquidation:	RM 0.41	Net Current Asset:	RM 0.03
Effective:	RM 0.21	Inherent:	RM 0.32
ROE And PB:	RM 0.32	FCF:	Not Available
Net Cash:	RM 0.03	Risk:	RM 0.18
EPS CAGR:	RM 0.19	Final:	RM 0.30

Price:	RM 0.170	Volume Weighted Average Price:	RM 0.140
6-Month VWAP:	RM 0.208	MA-200:	RM 0.217
Price / Book Value: (?)	0.27	Book Value:	RM 0.63
NTA:	RM 0.64	Graham's Maximum Price:	RM 0.38
Net Current Assets:	RM 0.03	Shareholders' Equity Per Share:	RM 0.63
Takeover Price Per Share:	RM 0.63	EPS CAGR:	RM 0.19
Intrinsic Value:	RM 0.30	Adjusted IPO Price:	RM 0.027
ESOS/Private Placement/Special Issue:	Not Available	Past One Year Price Range (RM):	0.085 - 0.475
Average Price Target From Analysts:	RM 0.19		

Cold Eye's Stock Selection Rules

Wealth Creation Formula: GDP

No.	Criterion	Actual Result	Score
1	Growth (G): Average CAGR of Revenue and EPS	-6.98%	0
2	Dividend (D): Average Dividend Yield (DY)	0.52%	5
3	PE (P): Latest PE Ratio	8.72	30
		Total Score:	35 (FAIL)

Wealth Preservation Formula: PRC

No.	Criterion	Actual Result	Score

1	Net Profit Margin (P): Average Net Profit Margin	-4.39%	0
2	ROE (R): Latest ROE	3.01%	10
3	Cash Flow (C): Latest Cash Flow Versus EPS	-0.71 Sen vs 1.95 Sen	30
		Total Score:	40 (FAIL)

Overall GDP + PRC Verdict: FAIL

Adaptation of Warren Buffet's Stock Selection Rules (To Suit Local Scene)

AAA-Rated Bond Interest Rate: 2.37%, Last Update: 2020-10-02

No.	Criterion	Actual Result	Evaluation
1	Latest PE \leq 3 x AAA-Rated Bond Interest?	10.20 \leq 7.02?	FAIL
2	Latest P/NTA \leq 0.75 x Average P/NTA?	0.34 \leq 0.82?	PASS
3	Latest DY \geq AAA-Rated Bond Interest?	0.00% \geq 2.34%?	FAIL
4	Last Price \leq 0.75 x Book Value?	0.20 \leq 0.47?	PASS
5	Last Price \leq 0.75 x Net Current Assets?	0.20 \leq 60,218.25?	PASS
6	Total Debt < Total Assets?	1,504,573 < 3,927,741?	PASS
7	Current Ratio > 2?	1.08 > 2.00?	FAIL
8	Total Debt < Enterprise Value?	1,504,573 < 1,704,454?	PASS
9	Latest EPS \geq (1 + ((Number Of Years) x 0.05)) x First EPS?	1.96 \geq 13.52?	FAIL
10	Yearly EPS Growth Count Ratio \geq 0.75?	0.45 \geq 0.75?	FAIL
		Total Score:	5 Out Of 10
			PASS

Adaptation of The Zulu Investing Principles (To Suit Local Scene)

No.	Criterion	Actual Result	Evaluation
1	PEG \leq 1?	0.08 \leq 1.00?	PASS
2	Latest PE \leq 10?	8.72 \leq 10.00?	PASS
3	Latest FCF Per Share \geq 0.0 Sen And Positive FCF Count Ratio \geq 0.50?	-0.71 Sen \geq 0.0 Sen And 0.00 \geq 0.50?	FAIL
4	Net Gearing Ratio \leq 2.00?	1.37 \leq 2.00?	PASS
5	Latest ROIC \geq 7.00% And Net Profit Margin \geq 5.00%?	1.61% \geq 7.00% And -4.39% \geq 5.00%?	FAIL
6	Any Recent Net Transactions Of Shares By Directors?	0 \geq 0?	PASS
7	Latest Earnings Growth \geq 5.00%?	104.77 \geq 5.00%?	PASS
8	Is Continuous Dividend?	False = TRUE?	FAIL
		Total Score:	5 Out Of 8
			PASS

Piotroski F-Score

Is Positive Net Income?: True	Is Positive ROA?: True
Is Positive OCF?: False	Is OCF > Net Income?: False
Is Current Ratio Increasing?: False	Is Long Term Debt Decreasing?: False
Did The Company Offer Rights Issue?: False	Is The Net Profit Margin Increasing?: True
Is Asset Turnover Ratio Increasing?: True	Final Piotroski F-Score: 5

Trend Analysis

Account Receivables Trend:	Downtrend	Account Payables Trend:	Downtrend
Inventories Trend:	Uptrend	Cash Conversion Cycle Trend:	Downtrend
Solvency Ratio Trend:	Uptrend	Revenue Trend:	Downtrend
Revenue Per Share Trend:	Downtrend	Net Profit Trend:	Downtrend
EPS Trend:	Downtrend	Net Profit Margin Trend:	Downtrend
NTA Trend:	Uptrend	ROE Trend:	Downtrend
ROA Trend:	Downtrend	ROIC Trend:	Downtrend
OCF Trend:	Uptrend	FCF Trend:	Uptrend
FCF Per Share Trend:	Uptrend	Cash On Hand Trend:	Uptrend
Cash On Hand Per Share Trend:	Uptrend	Net Cash Per Share Trend:	Downtrend
Dividend Trend:	Downtrend	Total Debt Trend:	Uptrend
Total Assets Trend:	Downtrend	Net Income Trend:	Downtrend
Working Capital Trend:	Downtrend	Debt Ratio Trend:	Uptrend
Debt / Equity Ratio Trend:	Uptrend	SG&A / Revenue Trend:	Downtrend
Total Liabilities Trend:	Uptrend	Current Ratio Trend:	Downtrend

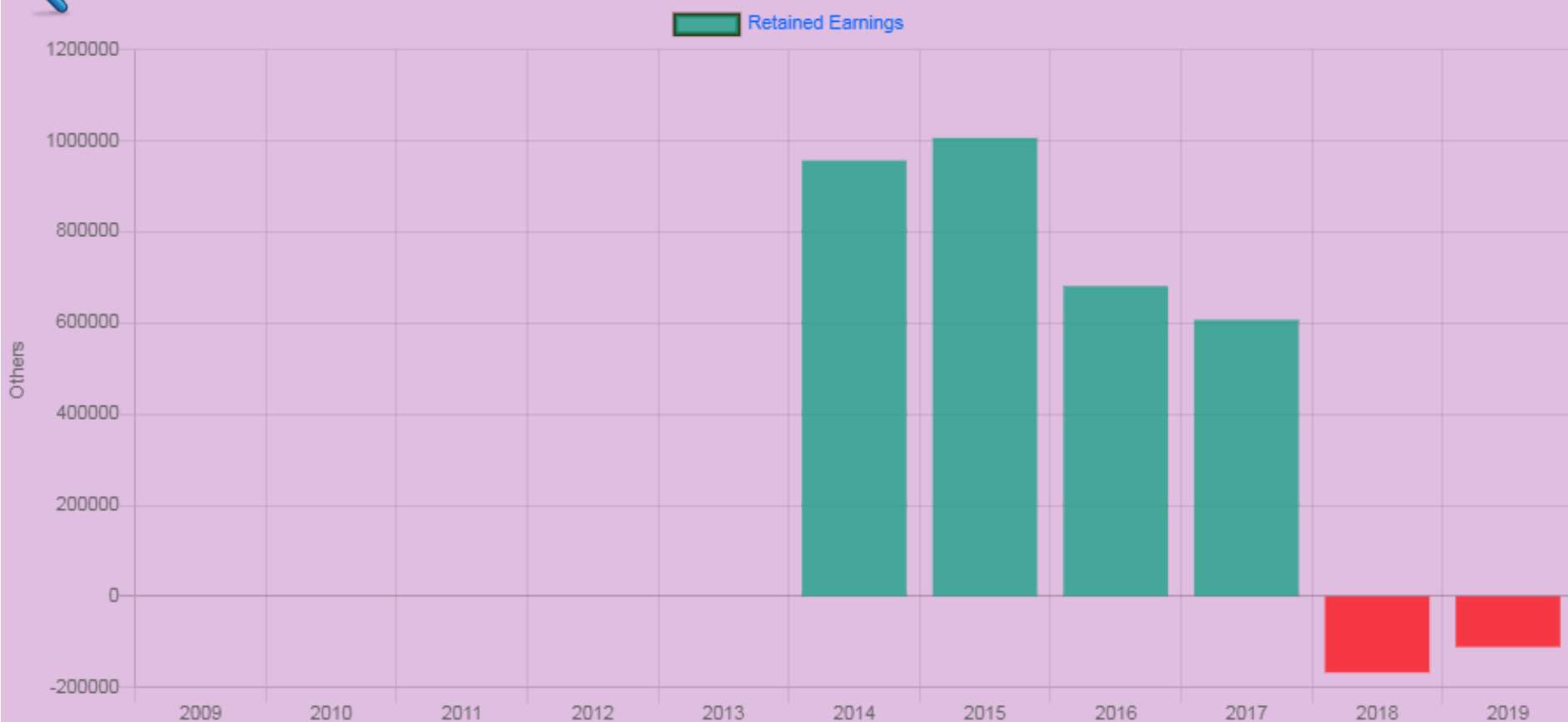
Retained Earnings Trend:	Downtrend	Dividend Payout Ratio Trend:	Downtrend
Acct. Receivables / Acct. Payables Trend:	Uptrend	COGS / Revenue Trend:	Downtrend
Inventories / Revenue Trend:	Downtrend	Fixed Assets Turnover Ratio Trend:	Uptrend
Goodwill / Total Assets Trend:	Downtrend	Bad Debt Trend:	Downtrend
Receivables / Revenue Trend:	Uptrend	PPE / Total Assets Trend:	Uptrend
Cash On Hand / Total Debt Trend:	Downtrend	Overall Trend Score:	-9 (BAD)

Details Of Data Analysis Results

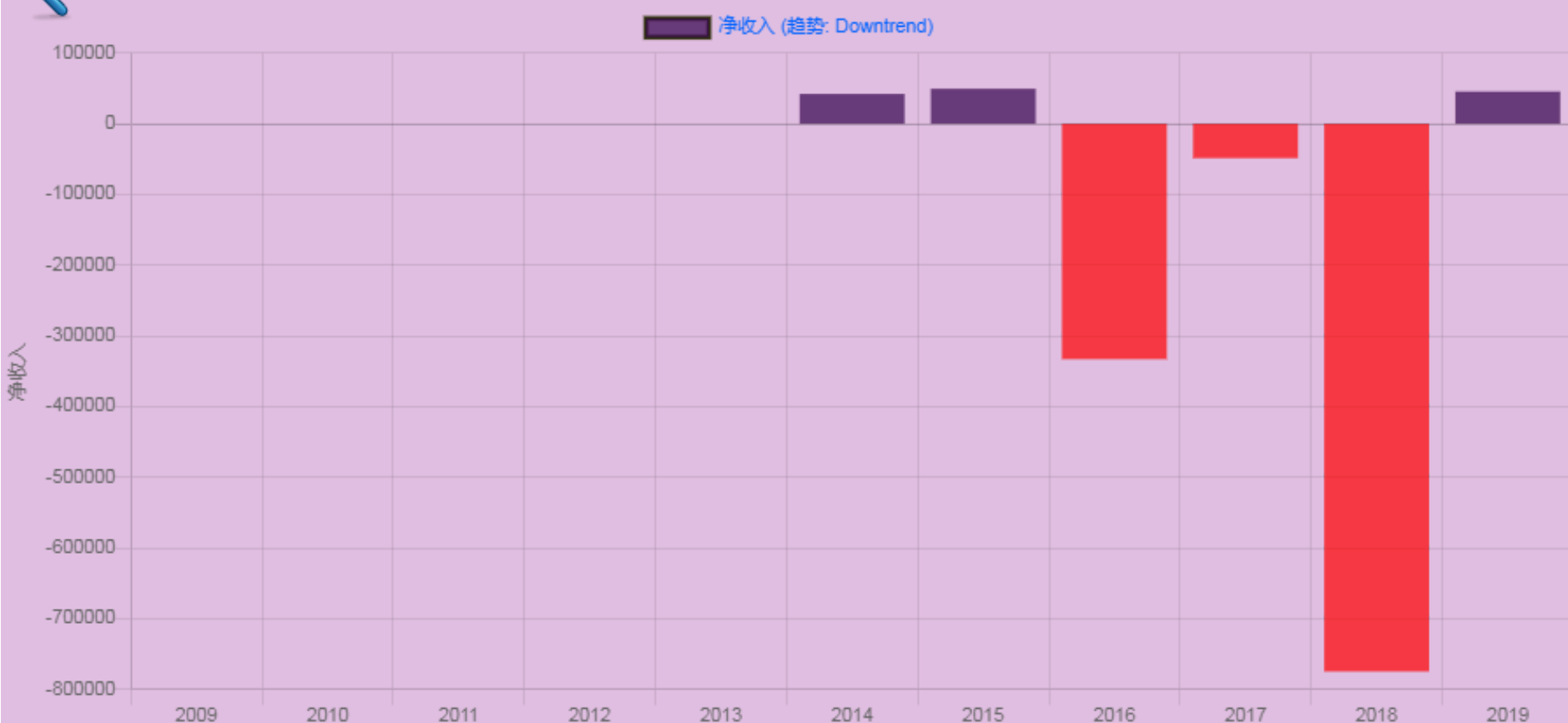
No.	Company's Fundamentals	Actual Result	Yes	No
1	Latest ROE > 7%?	3.01%	2	0
2	Average ROE > 7%?	-3.70%	2	0
3	0 < Latest PE < 10?	8.72	2	0
4	0 < Average PE < 10?	-6.64	2	0
5	Latest DY > 3.2%?	0.00%	2	0
6	Average DY > 3.2%?	0.52%	2	0
7	Average Net Profit Margin > 5%?	-4.39%	2	0
8	Latest Revenue Growth > 5%?	14.62%	2	0
9	Average Revenue Growth > 5%?	0.82%	2	0
10	Latest Earnings Growth > 5%?	104.77%	2	0
11	Average Earnings Growth > 5%?	-55.05%	2	0
12	(Latest Earnings Growth + Latest DY) / Latest PE > 1.5?	20.95	3	0
13	0 < Latest PEG < 1.1?	0.08	3	0
14	Positive Free Cash Flow?	False	5	0
15	Net Cash Company?	False	2	0
16	Debt / Equity Ratio < 0.5?	0.90	2	0
17	Debt Ratio < 50%?	38.31%	2	0
18	Continuous Dividend Payout?	False	3	0
19	Selling, General & Administrative (SG&A) Expense / Revenue < 30%?	10.44%	2	0
20	0 < Share Price / Free Cash Flow Per Share < 10?	-25.35	2	0
21	0 < Debt / Net Profit < 3?	24.33	3	0
22	Is The Price Having A Margin Of Safety (25% Discount)?	False	2	0
23	Is The Price < Intrinsic Value?	True	4	0
24	Is The Management's Shareholding > 20%?	False	2	0
25	Need Regular Capex (Capex / Net Operating Cash Flow > 30%)?	True	0	2
26	Cash On Hand > 0.00 Sen?	13.06 Sen	2	0
27	Current Ratio > 1?	1.08	2	0
28	Free Cash Flow / Revenue > 5%?	-1.18%	2	0
29	Net Gearing Ratio < 2?	1.37	2	0
30	Operating Cash Flow / Net Profit > 1.5?	-0.11	2	0
31	Latest ROIC > 7%?	1.61%	3	0
32	Average ROIC > 7%?	-8.37%	2	0
33	Latest ROA > 7%?	1.16%	2	0
34	Average ROA > 7%?	-16.46%	1	0
35	Does it Exhibit Consecutive Earnings Growth In The Previous Two Quarters?	False	4	0
36	Does it Exhibit Consecutive Earnings Growth In The Previous Two Years?	False	4	0
37	Average Cash Yield > 6.4%?	-23.67%	2	0
38	ROE / PB Ratio > 3?	10.54	2	0
39	PE / ROE Ratio < 1.7?	3.07	2	0
40	Long Term Debt / Net Profit < 5?	24.33	1	0
41	Is The Business Endowed With An Economic Moat?	False	3	0
42	Is The Management Honest?	False	4	0
43	Is The Business cyclical In Nature?	False	0	2
	Total Score:	30 Out Of 100	FAIL	



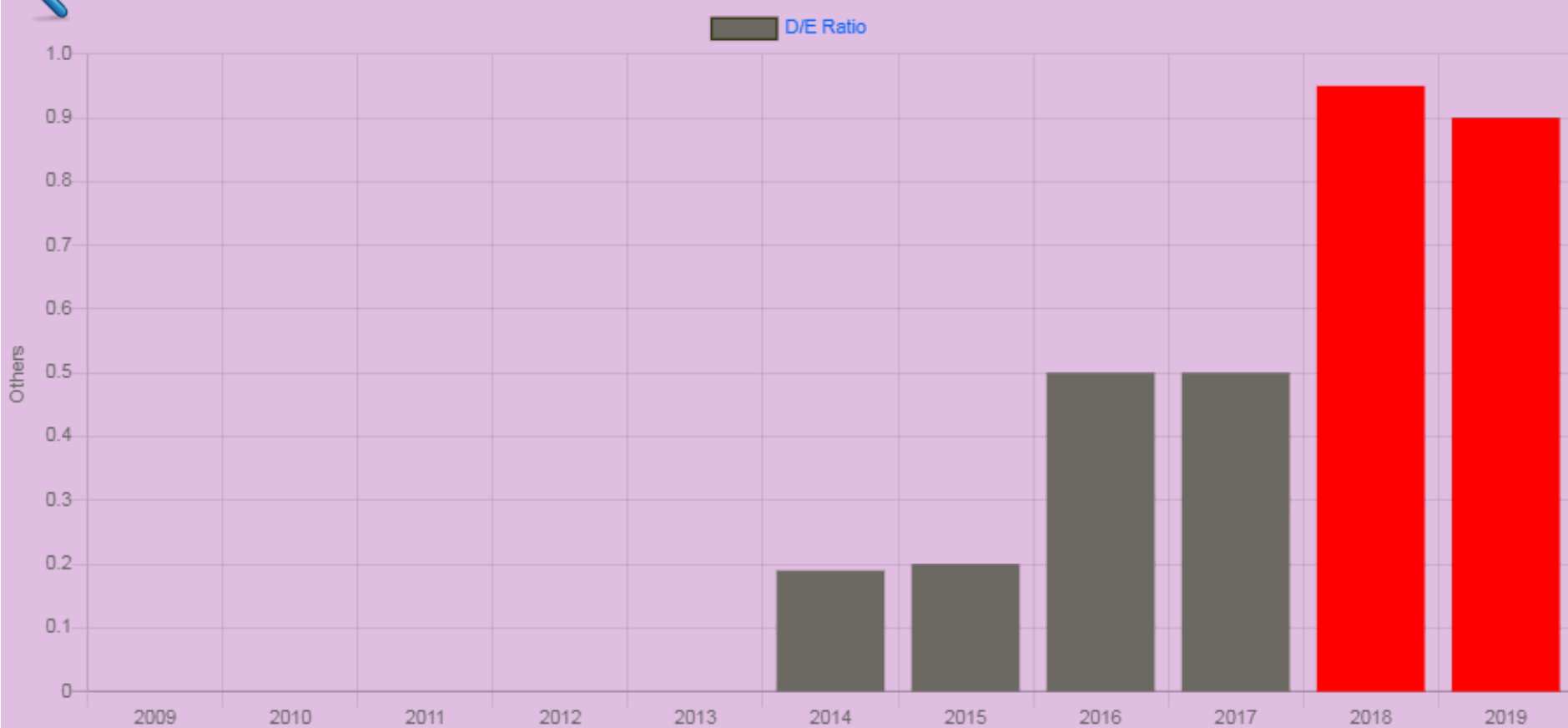
Retained Earnings of "7164 (KNM)". Note: Downtrend is a BAD sign!



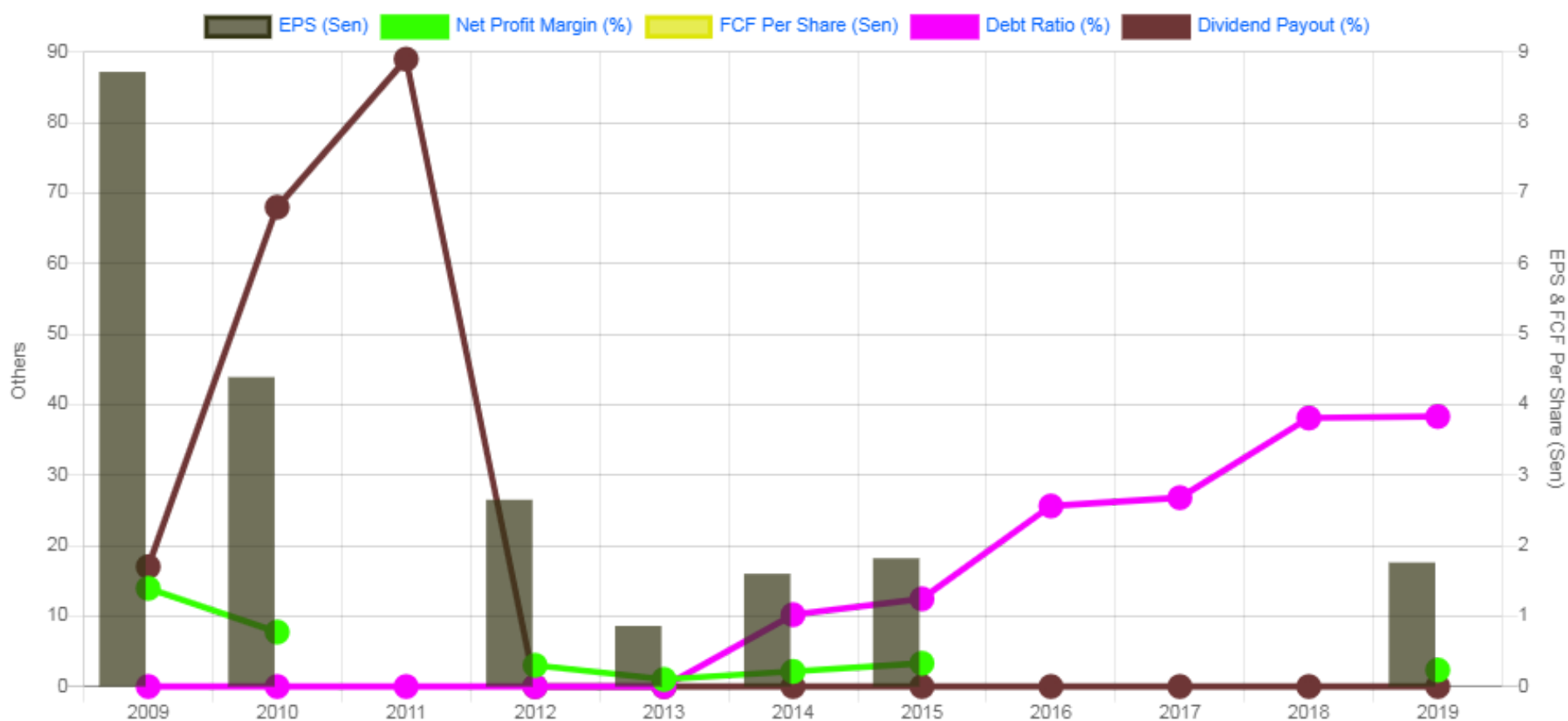
"7164 (KNM)" 的净收入。注: 下跌趋势是坏预兆!!



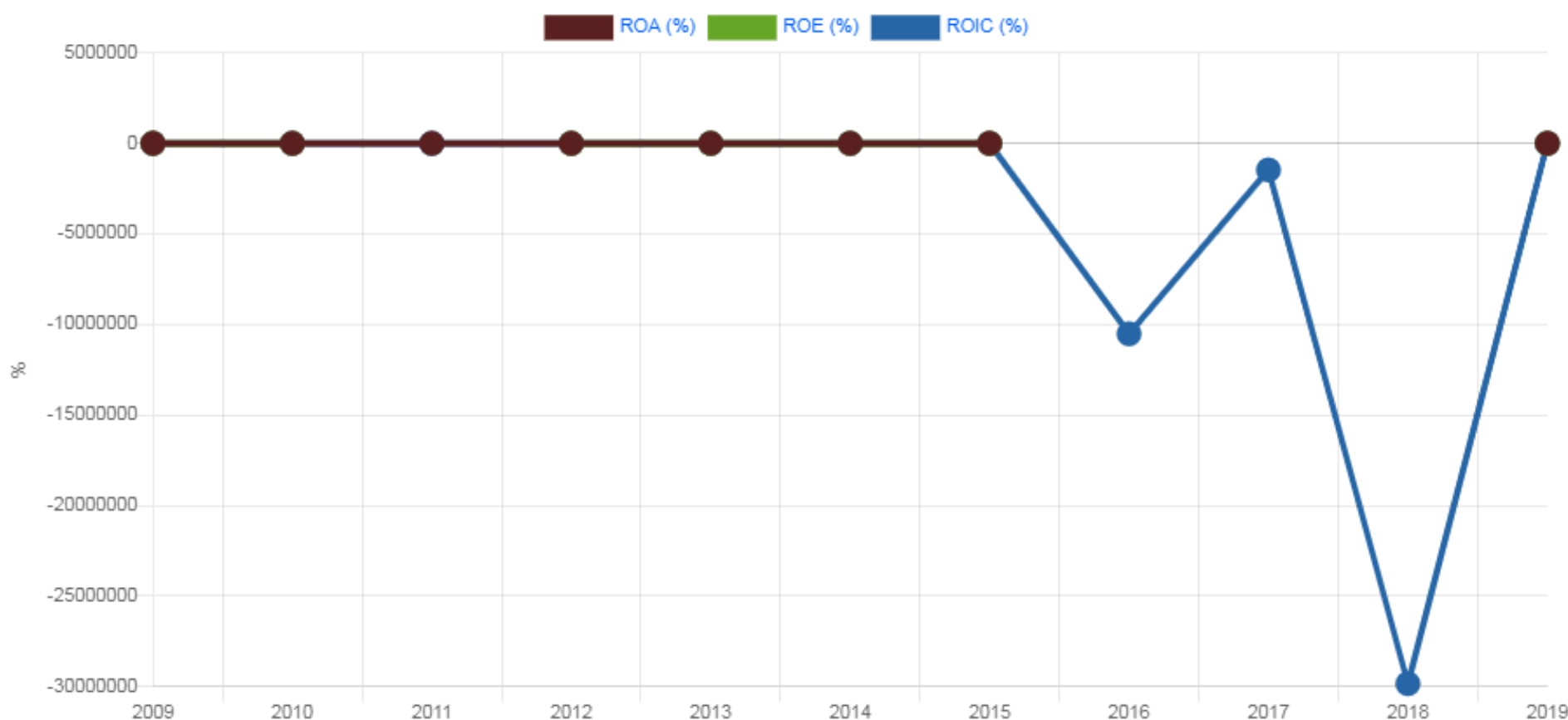
D/E Ratio of "7164 (KNM)". Note: Uptrend is a BAD sign!



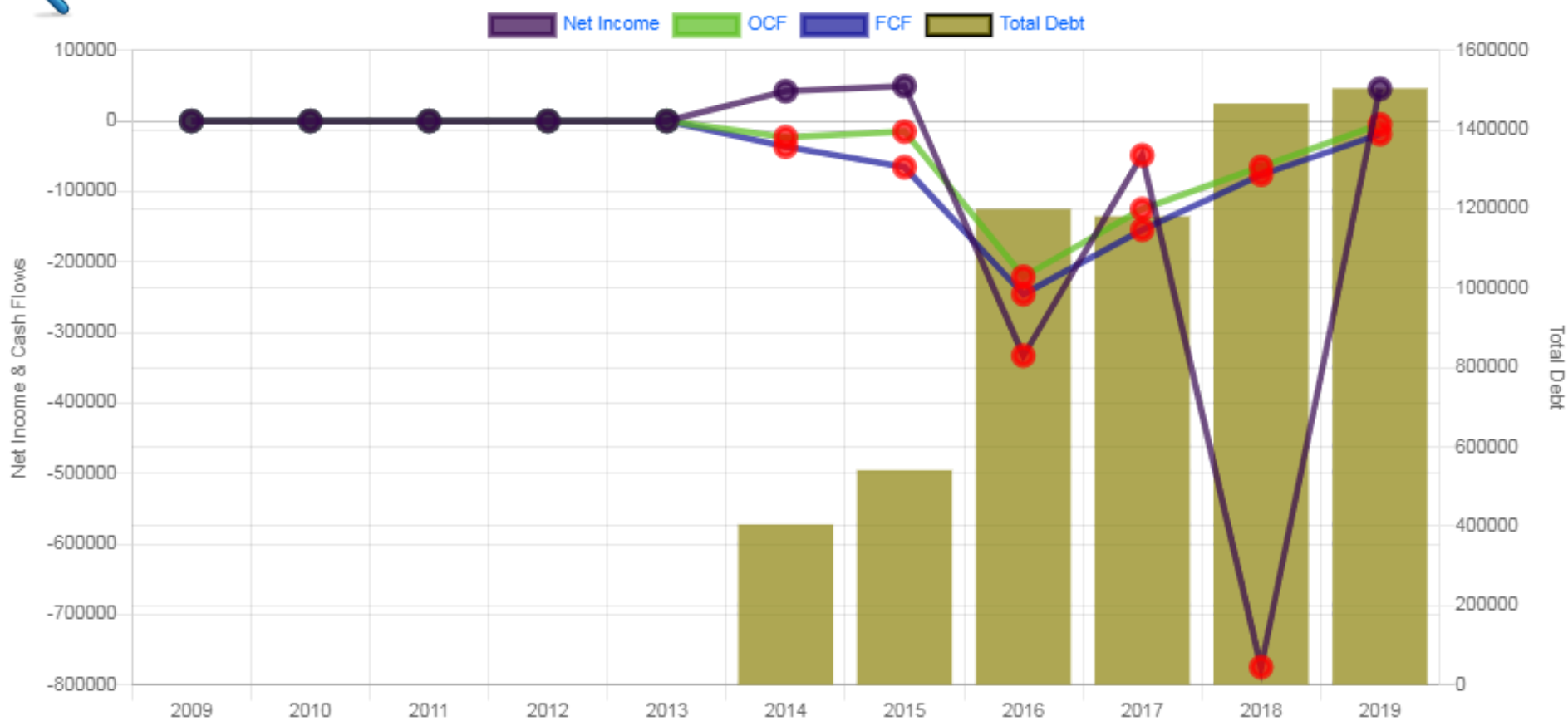
Annual Results of "7164 (KNM)"



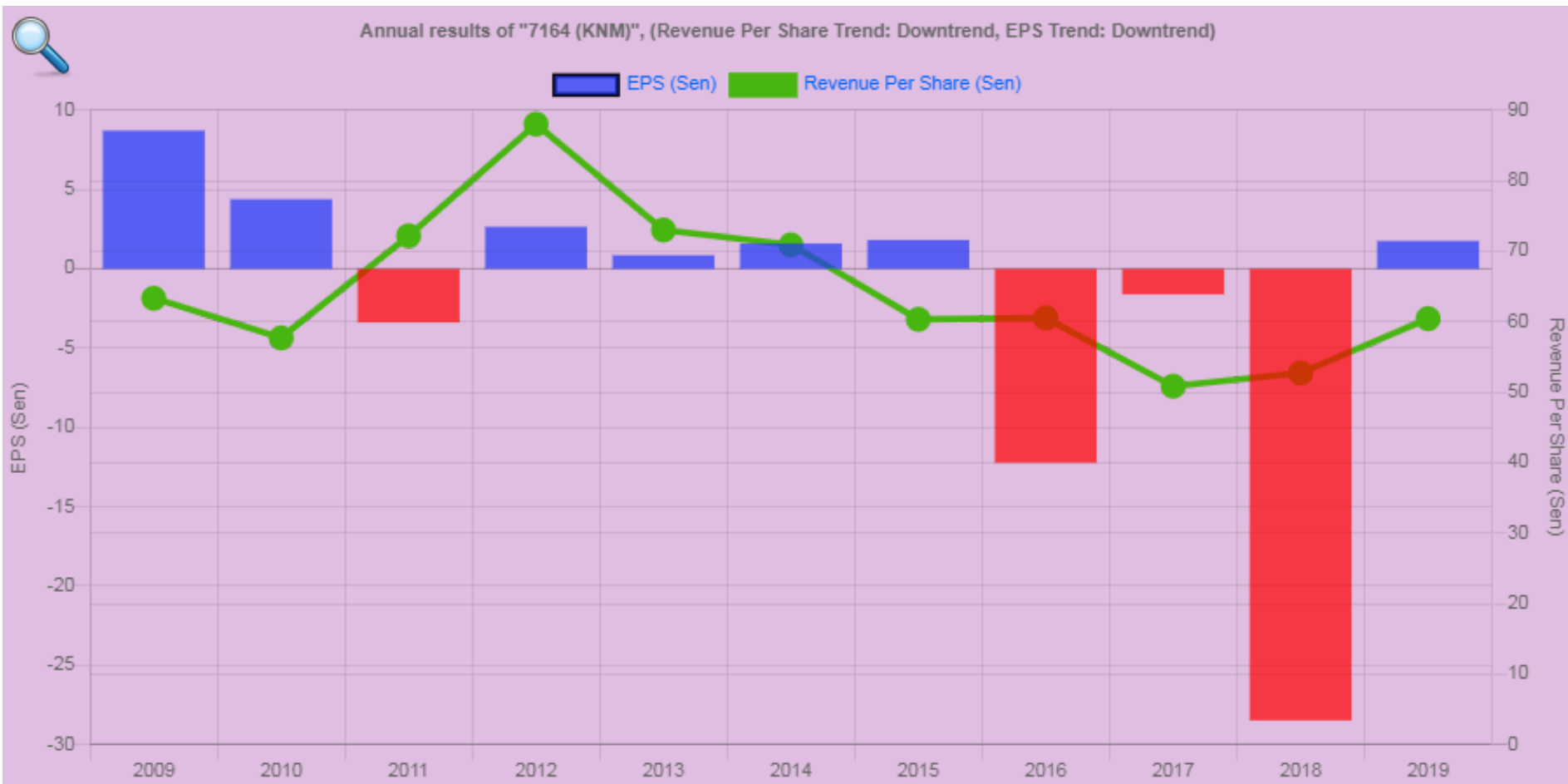
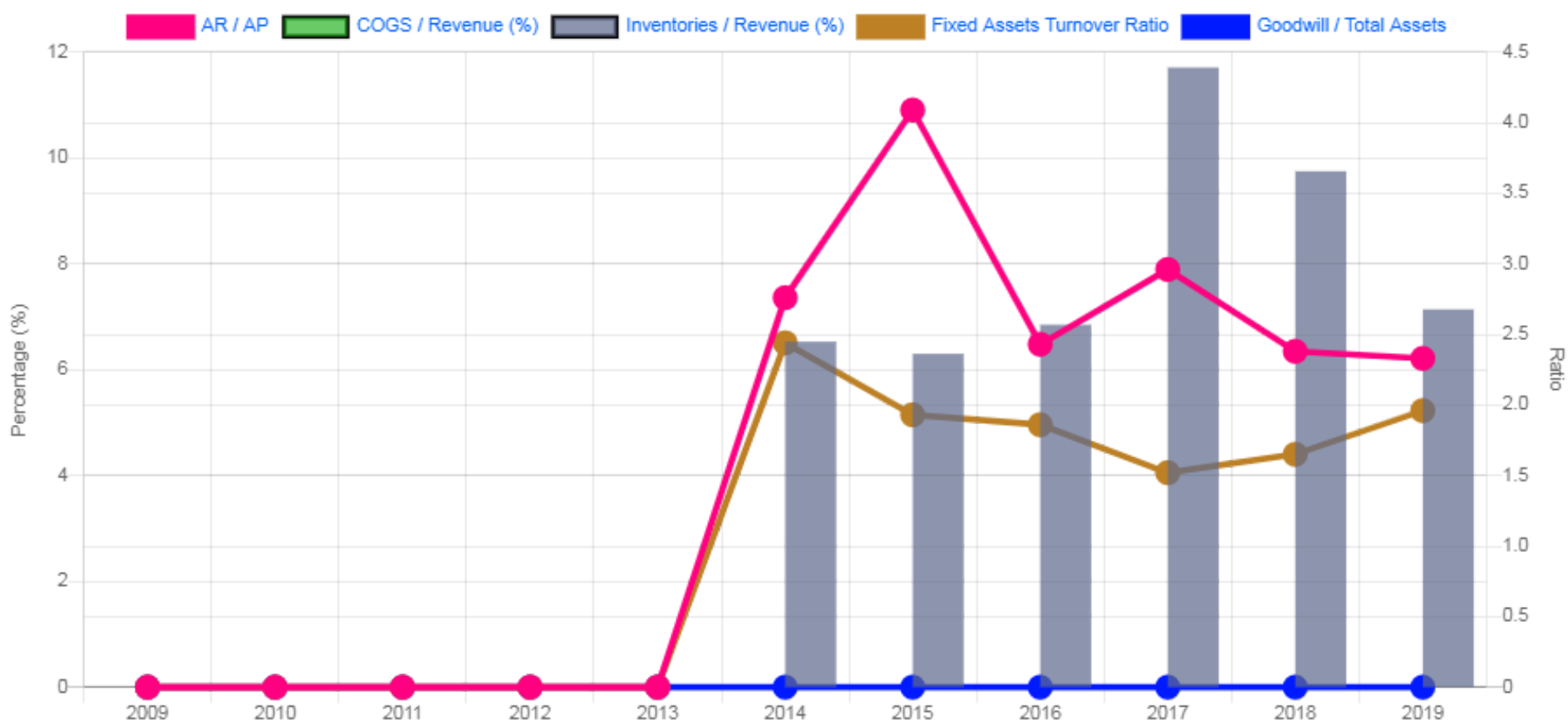
ROA, ROE & ROIC of "7164 (KNM)"



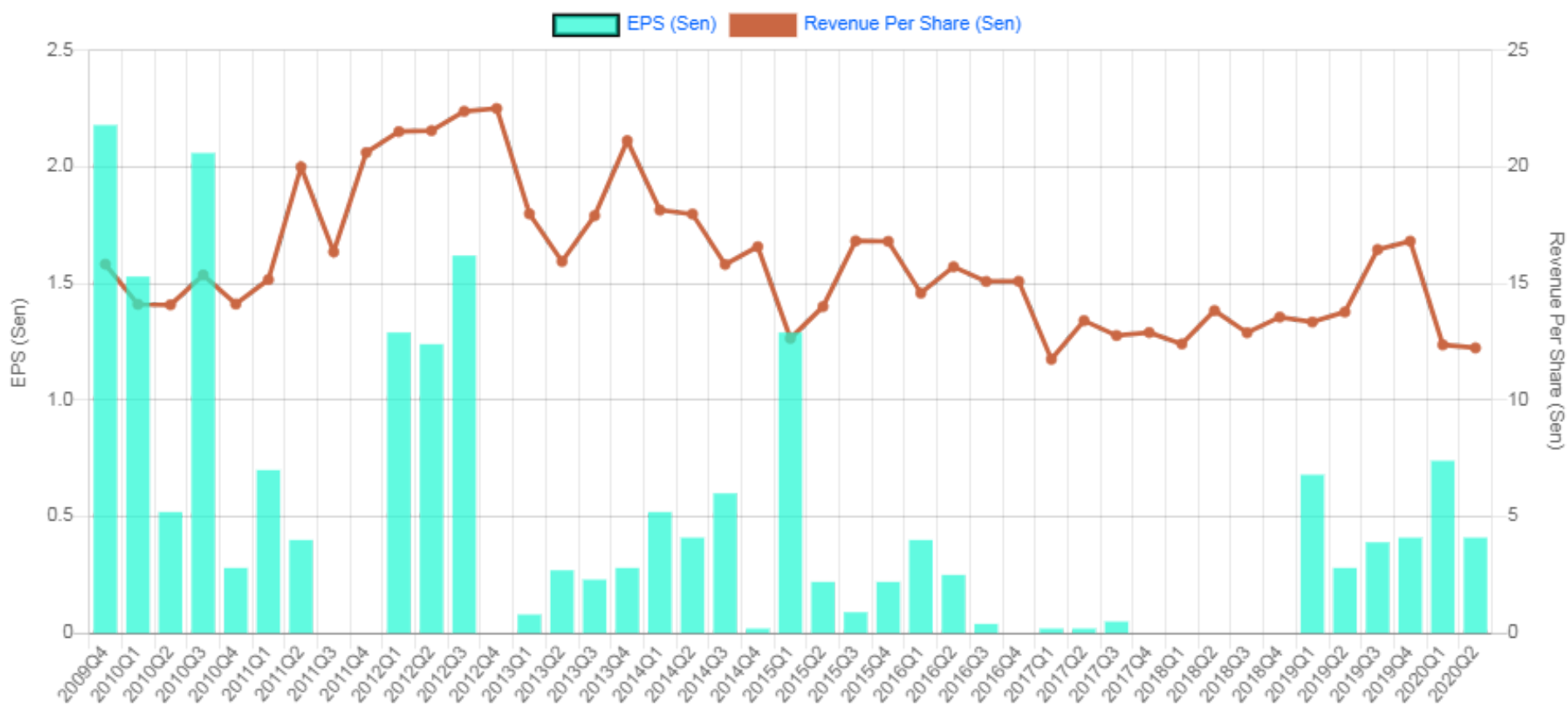
Net Income, Cash Flows & Total Debt of "7164 (KNM)"



Annual Results of "7164 (KNM)"

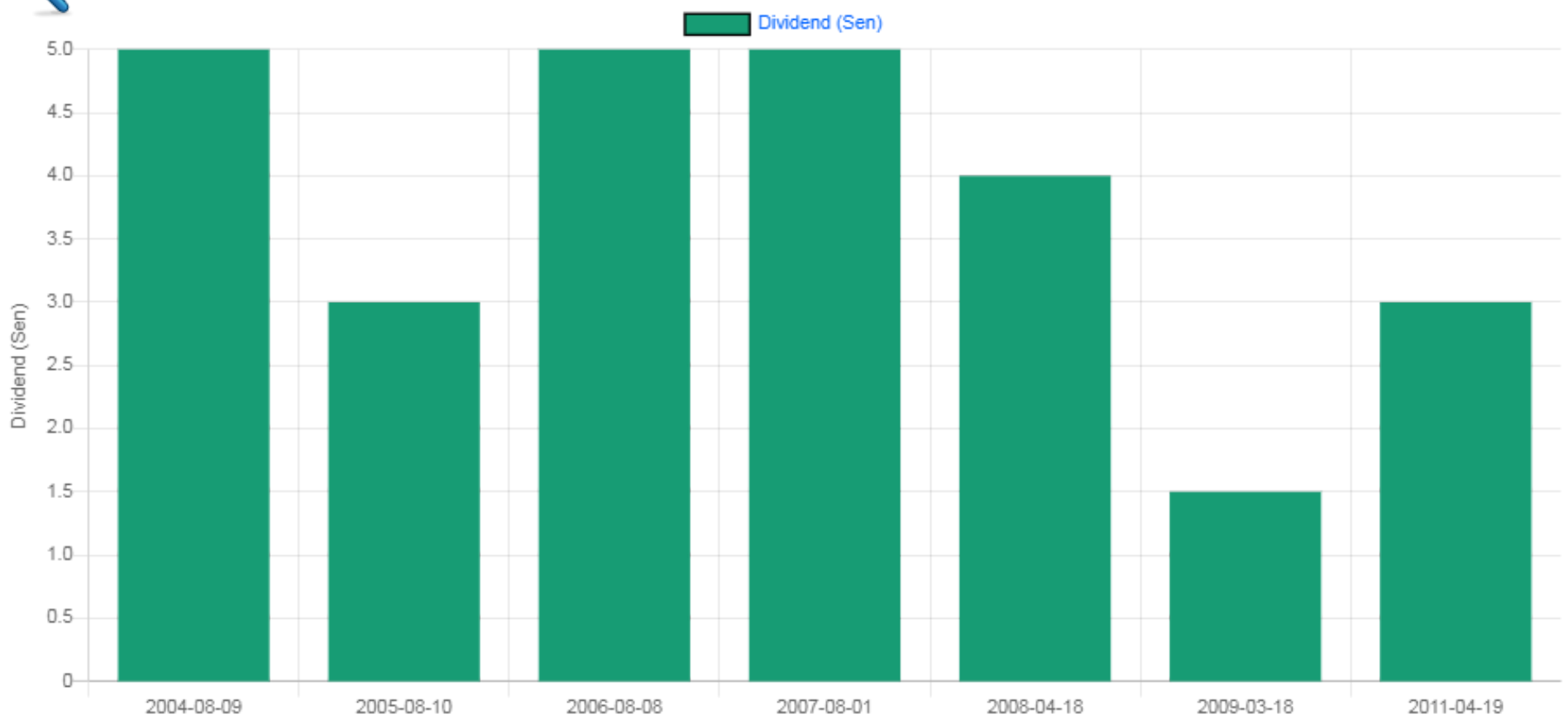


Quarterly Results of "7164 (KNM)"

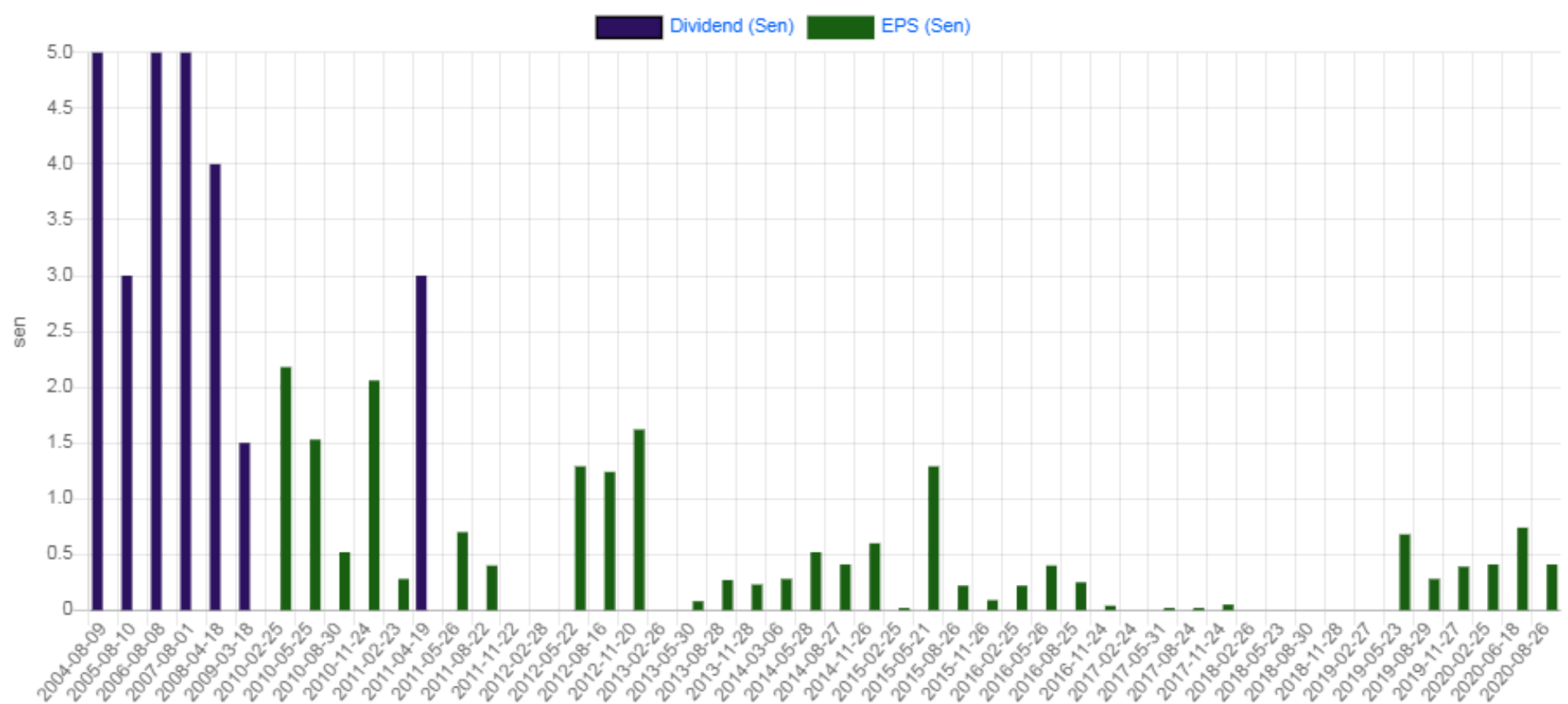




Dividends of "7164 (KNM)"



EPS and Dividends of "7164 (KNM)"



DuPont Analysis

ROE = Net Profit Margin x ROA x Financial Leverage

ROE	Net Profit Margin	ROA	Financial Leverage
3.01%	2.34%	1.16%	1.11

ROA

Latest ROA: 1.16%	Average ROA: -16.46%
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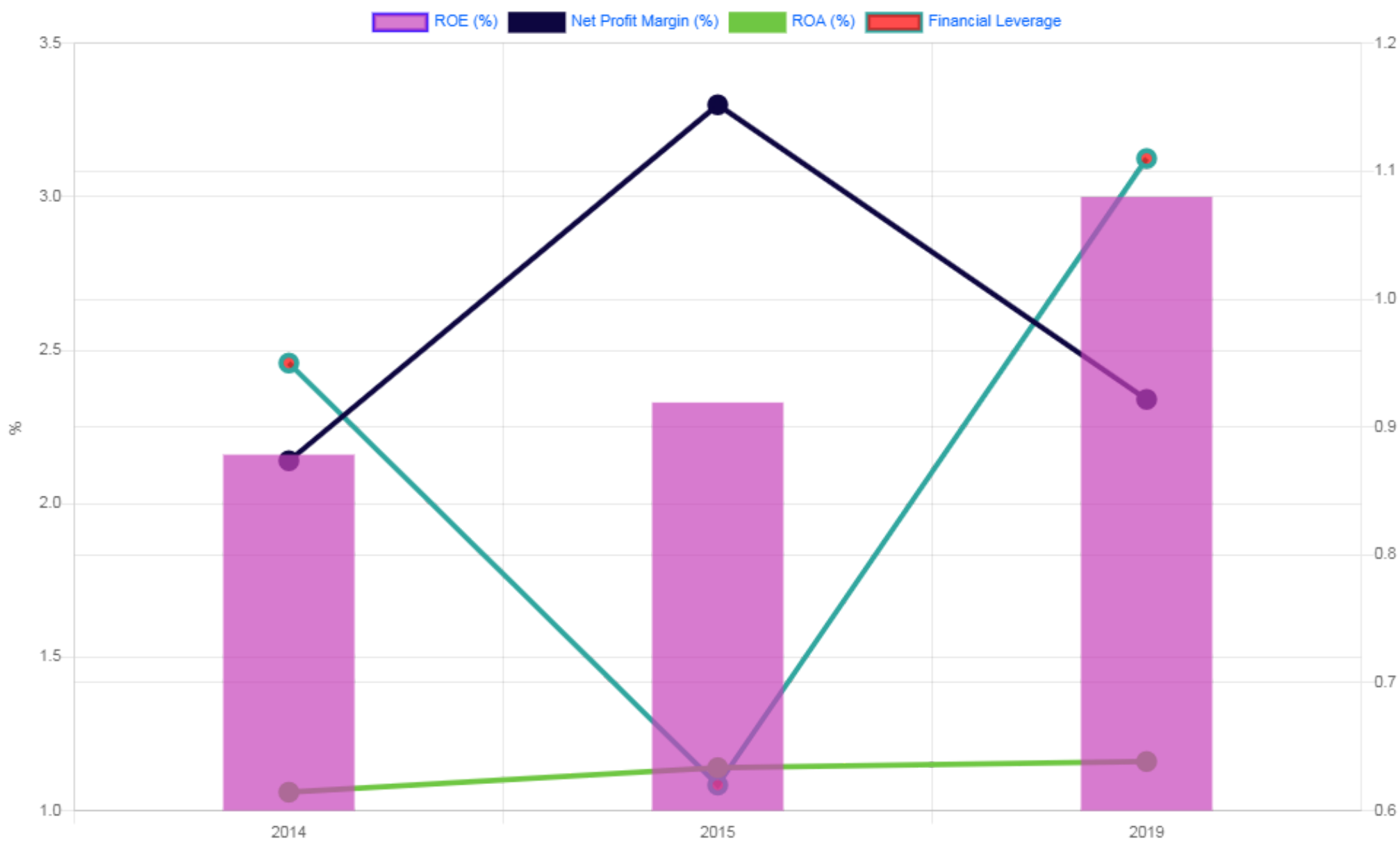
ROE

Latest ROE: 3.01%	Average ROE: -3.70%
Geometric Mean ROE: 5.05%	

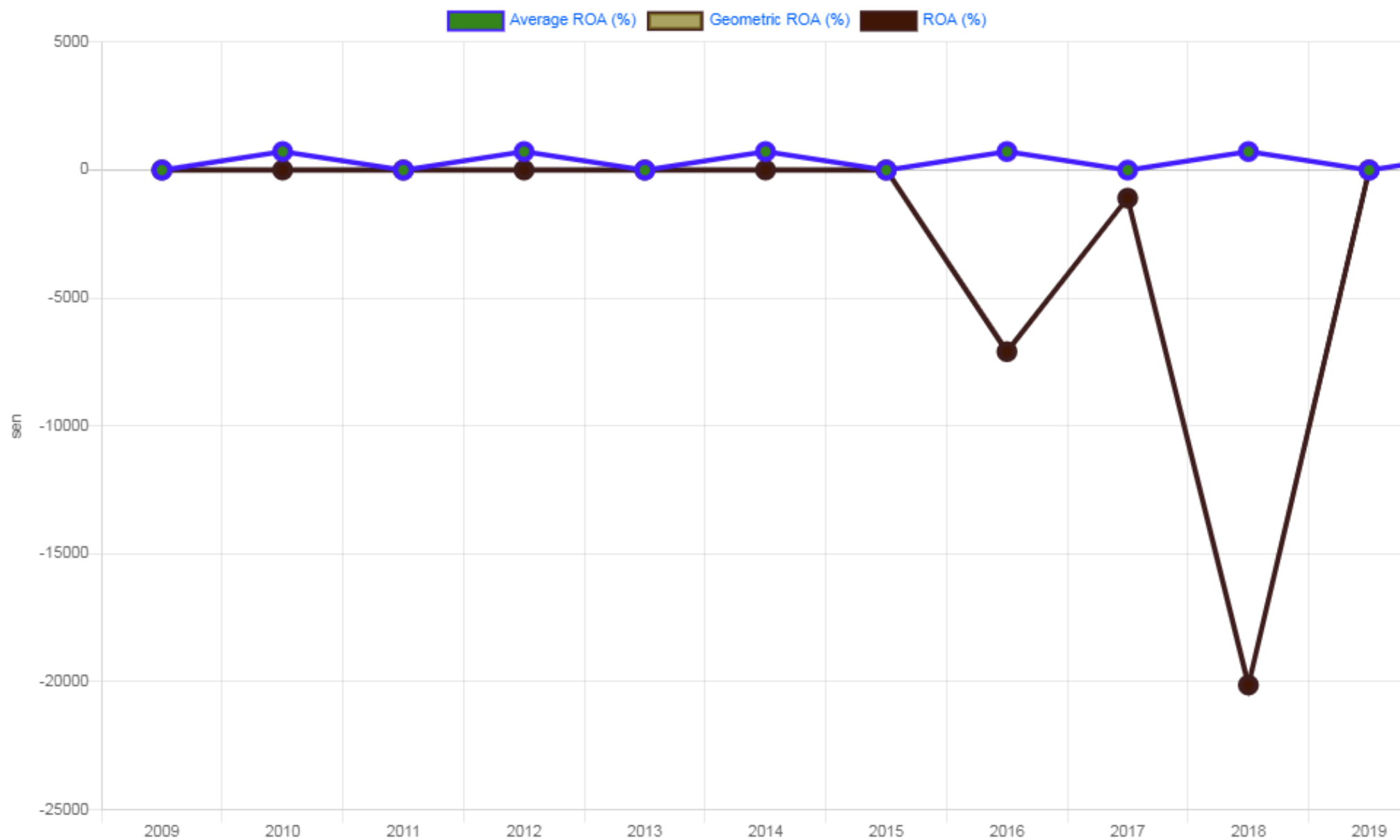
ROIC

Latest ROIC: 1.61%	Average ROIC: -8.37%
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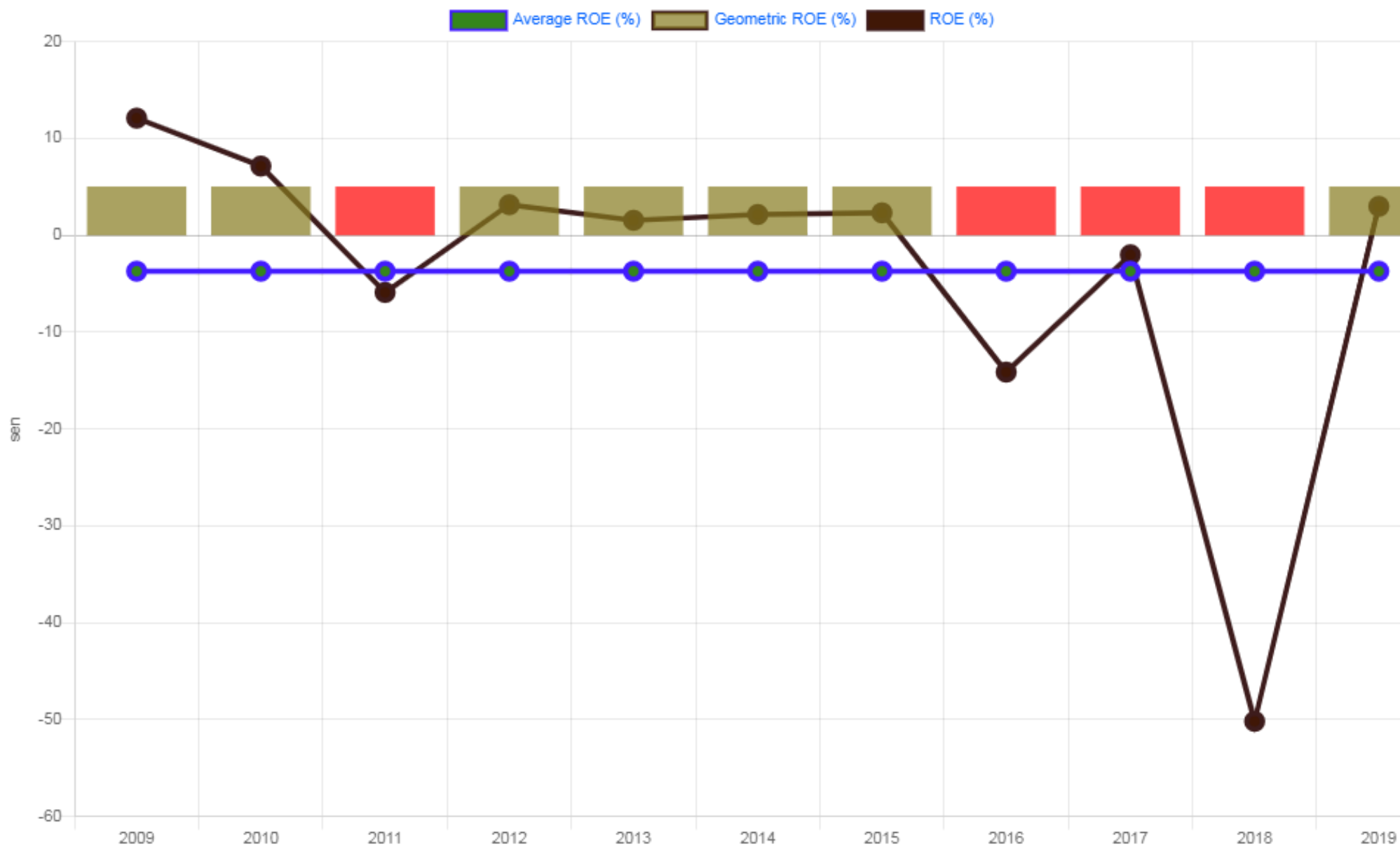
Break Down Of ROE Via DuPont Analysis.



Correlation between Geometric ROA (NaN%), Average ROA (-4,721.11%) and ROA.



Correlation between Geometric ROE (5.05%), Average ROE (-3.70%) and ROE.



Correlation between Geometric ROIC (NaN%), Average ROIC (-6,973,197.52%) and ROIC.

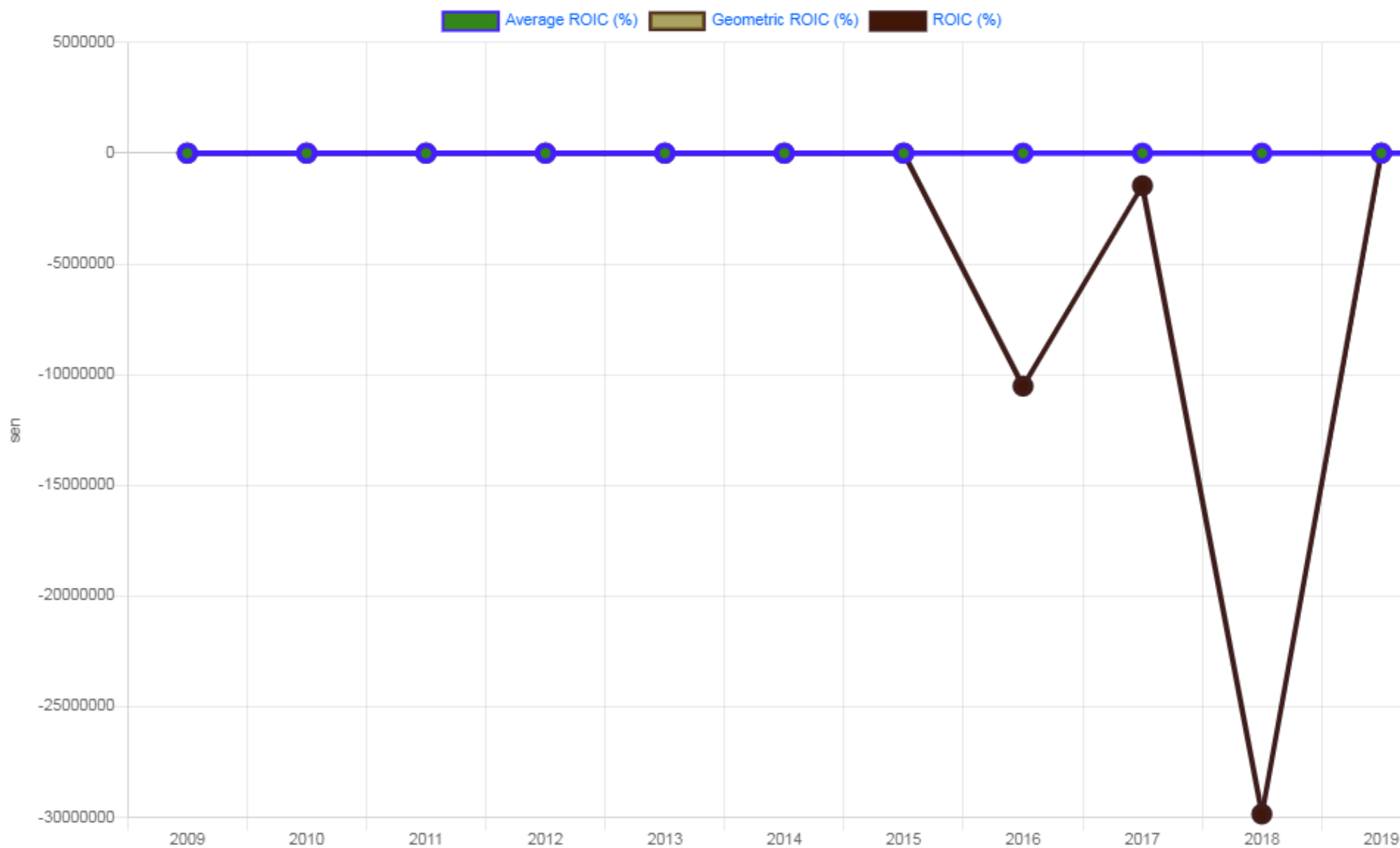


Chart with green background is desirable while red background indicates unsatisfactory performance.

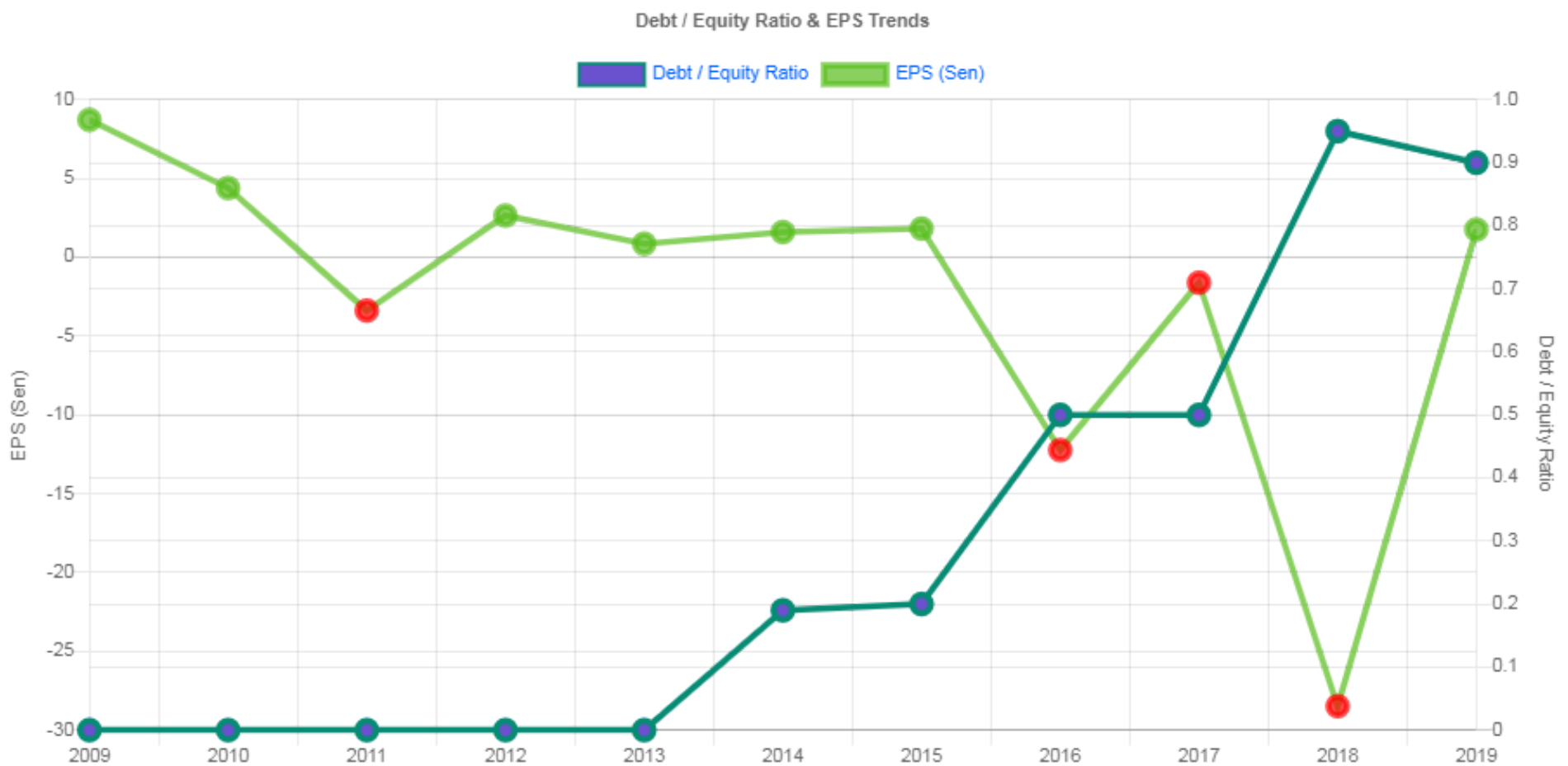
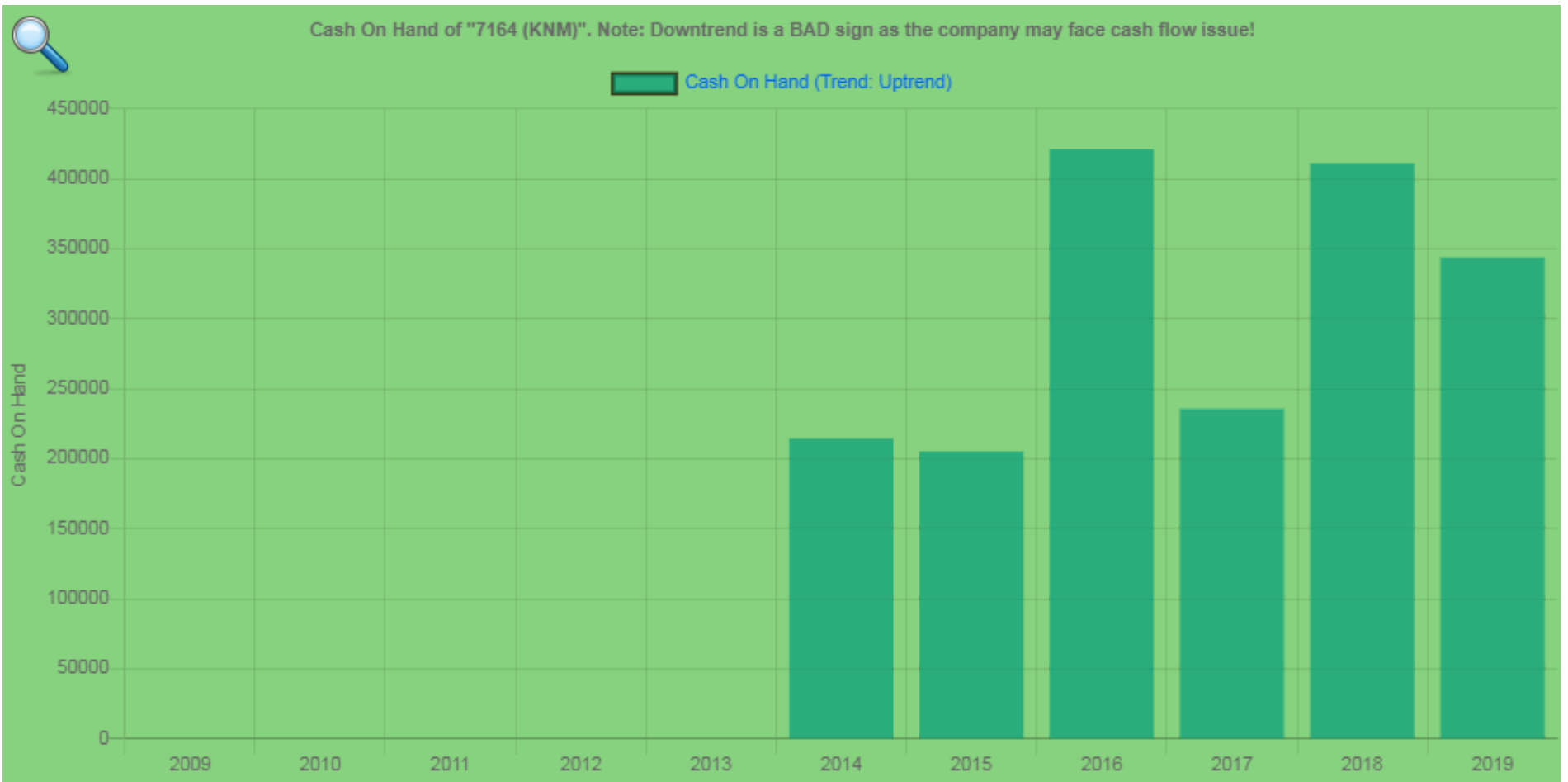
Various Debt Ratios

Debt / Equity Ratio: (?) 0.90	Debt Ratio: (?) 38.31%
Net Gearing Ratio: (?) 1.37	Debt / Net Income: (?) 33.05
Long Term Debt / Net Profit: (?) 24.33	Total Debt / Net Profit: (?) 34.87

Debt Trends

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Debt / Equity Ratio Trend:	Uptrend	Debt Ratio Trend:	Uptrend
Bad Or Doubtful Debt Trend:	Downtrend	Total Debt Trend:	Uptrend
Cash / Total Debt Trend:	Downtrend		



Correlation between Total Debt & Net Profit

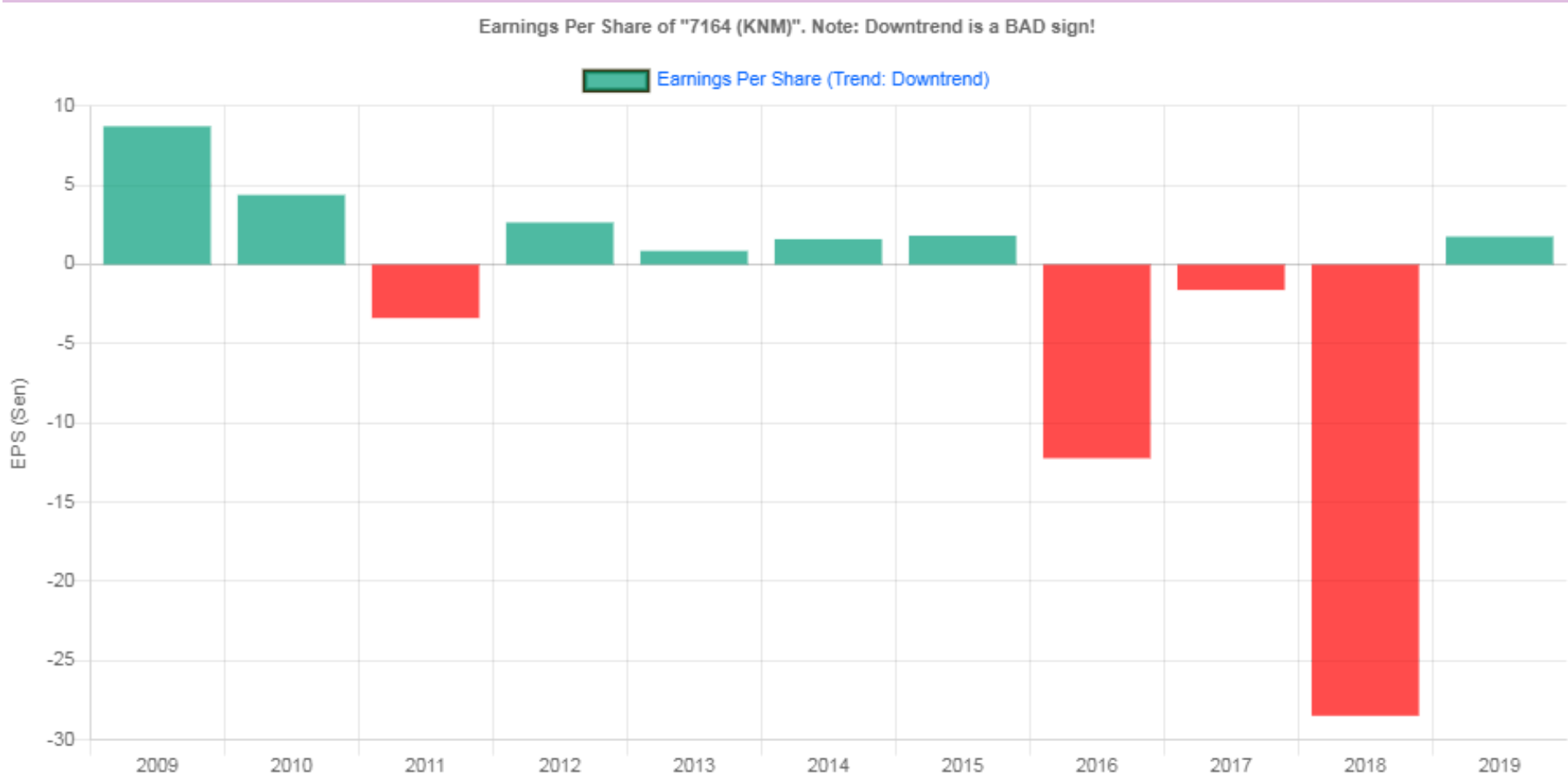
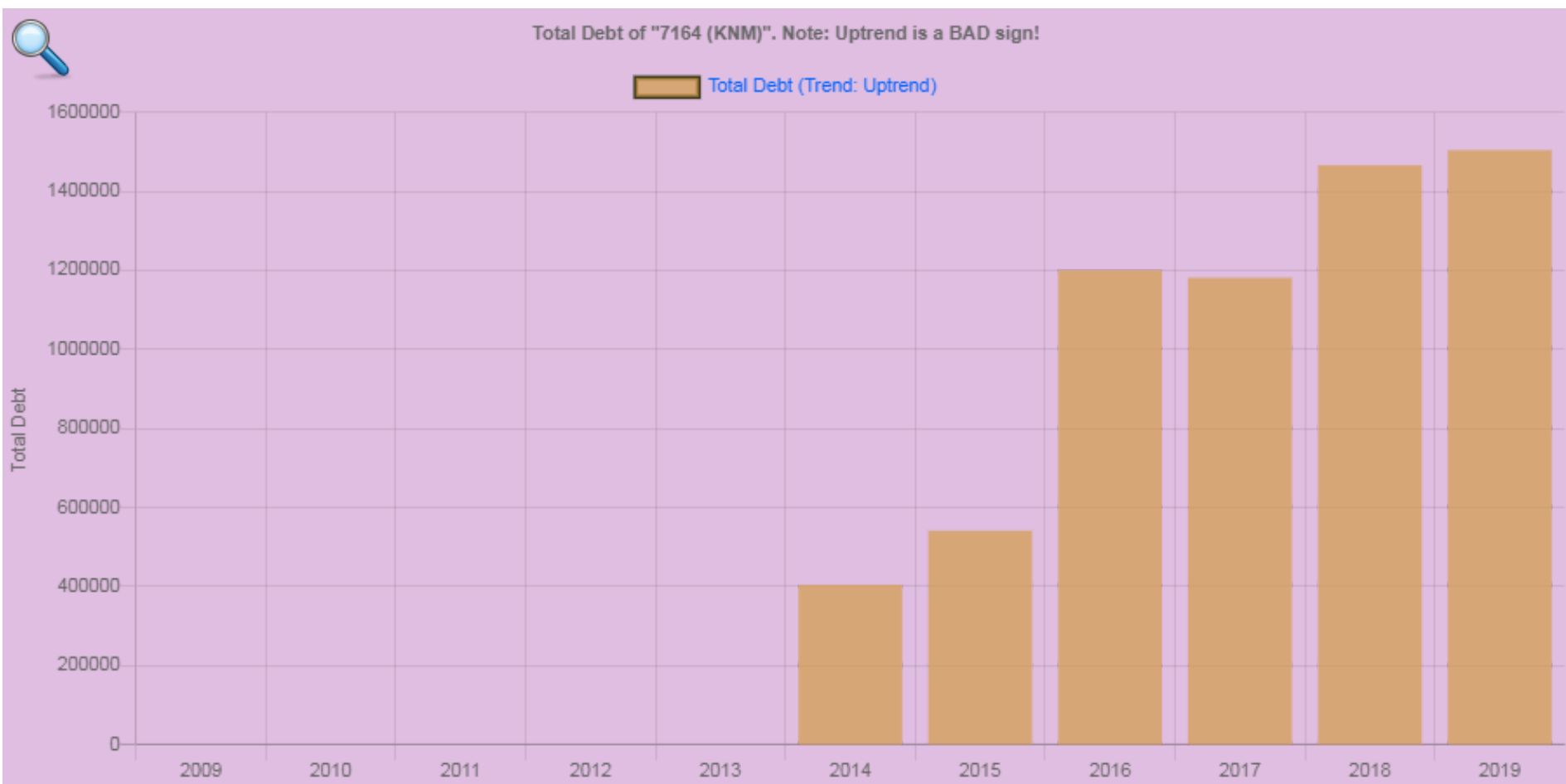
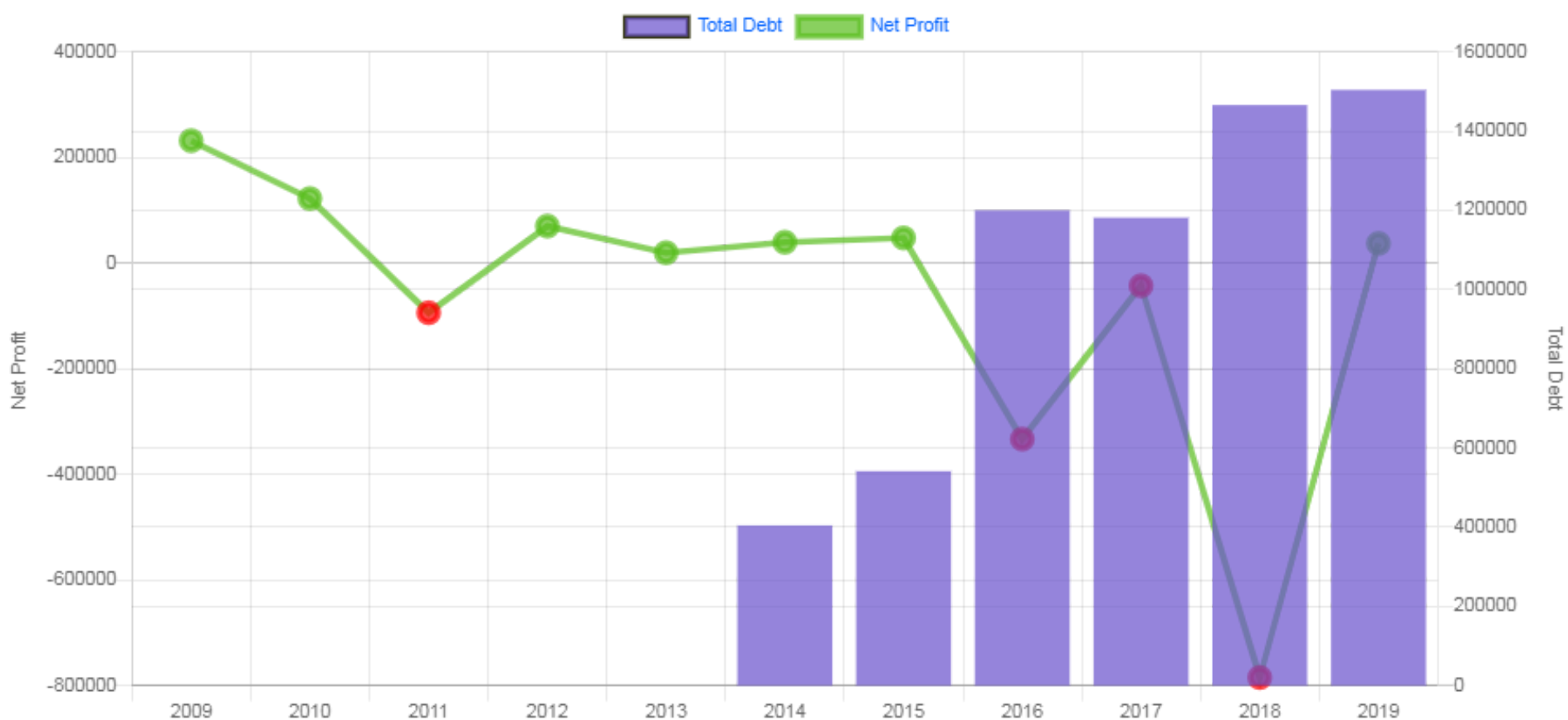


Chart with green background is desirable while red background indicates unsatisfactory performance.

Past Annual Results

Year	Debt / Equity Ratio	Debt Ratio	Total Debt	Net Profit
2009	0.00	0.00	0	232,128
2010	0.00	0.00	0	122,473
2011	0.00	0.00	0	-93,781
2012	0.00	0.00	0	70,345
2013	0.00	0.00	0	19,908
2014	0.19	10.19	404,506	39,752
2015	0.20	12.44	541,554	47,899
2016	0.50	25.61	1,200,472	-333,124
2017	0.50	26.79	1,181,741	-42,581
2018	0.95	38.09	1,466,238	-784,737
2019	0.90	38.31	1,504,573	37,456

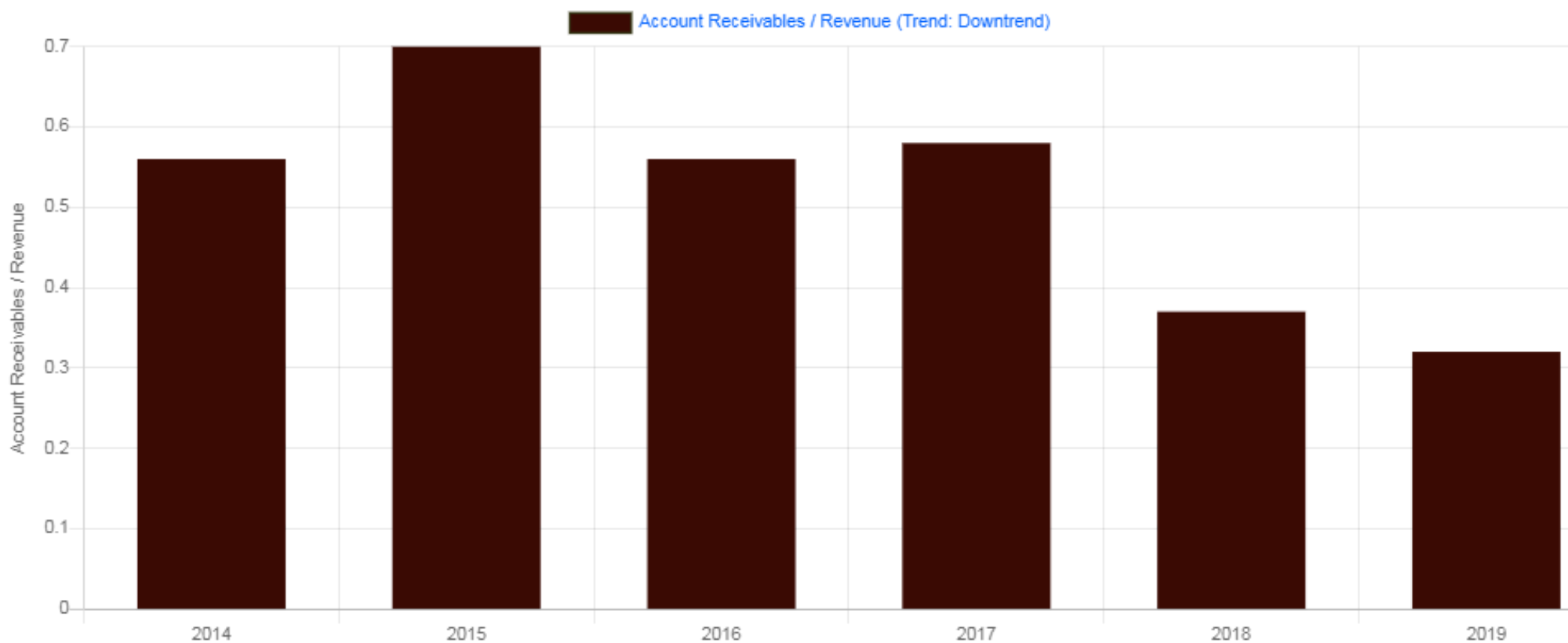
Potential Accounting Fraud

+ve FCF / +ve EPS:	0.00%	Dividend Years / +ve EPS:	42.61%
+ve EPS Count Ratio:	0.64	AR Collection:	117 Days
Inventories / COGS:	0 Days	BS Accrual Ratio Hit Percentage: ?	0.00%
Net Profit Vs FCF Trend:	No Concern	Account Receivables Trend:	Downtrend
Account Payables Trend:	Downtrend	Inventories Trend:	Uptrend
Cash Conversion Cycle Trend:	Downtrend	Receivables / Revenue Trend:	Uptrend
Net Profit Margin Trend:	Downtrend	Goodwill / Total Assets Trend:	Downtrend
Bad Or Doubtful Debt Trend:	Downtrend	Total Debt Trend:	Uptrend
PPE / Total Assets Trend:	Uptrend	Cash / Total Debt Trend:	Downtrend
Beneish M-Score: ?	-4.21	Finding Summary: ?	40.00%

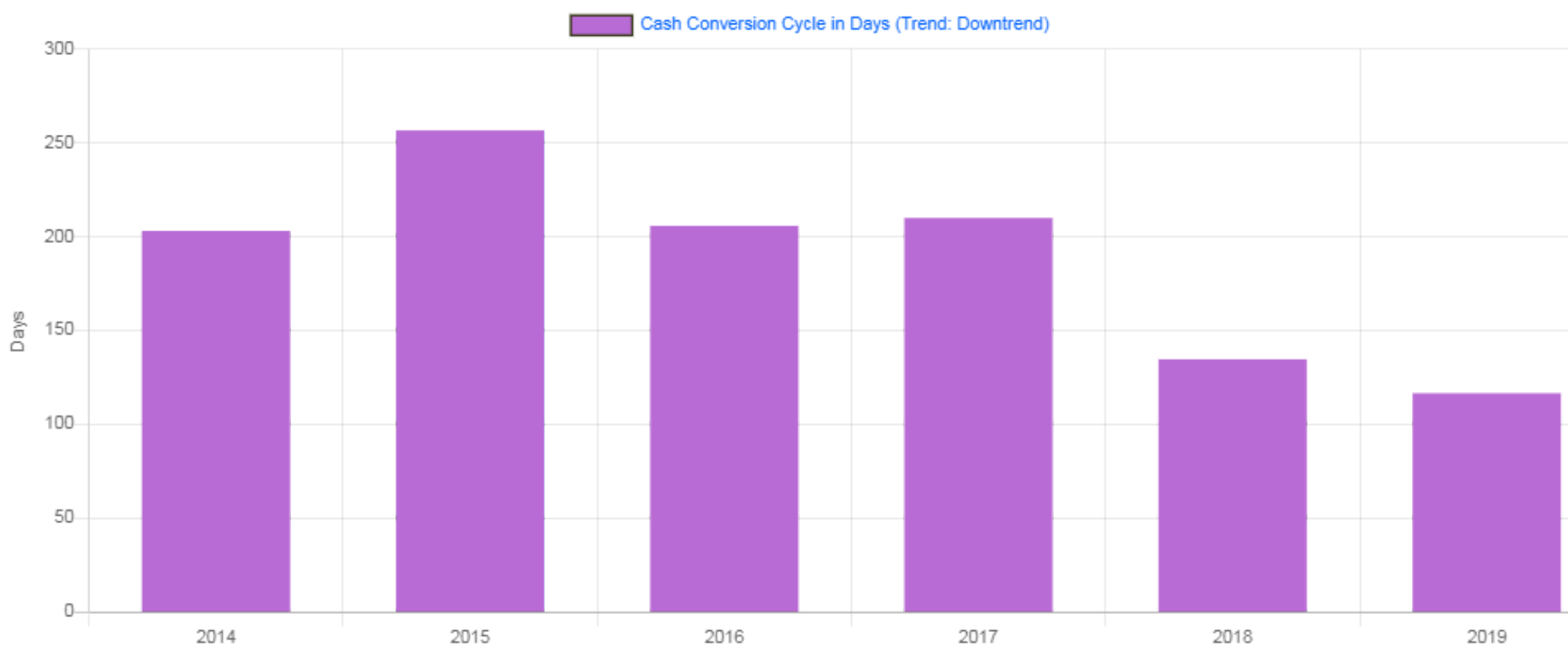
Balance Sheet Accrual Ratio of "7164 (KNM)". Note: Frequent occurrences of values beyond the -25% and 28% range is a warning sign!



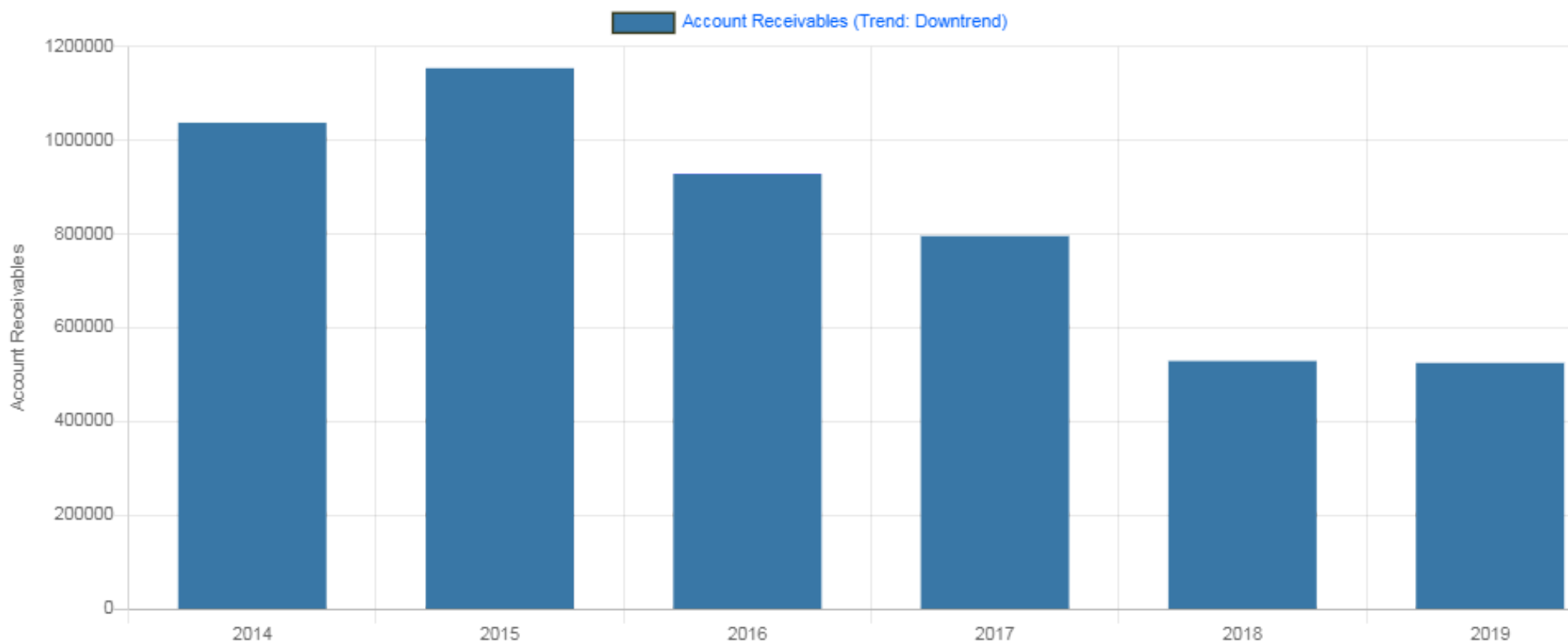
Account Receivables / Revenue of "7164 (KNM)". Note: Uptrend is a BAD sign!



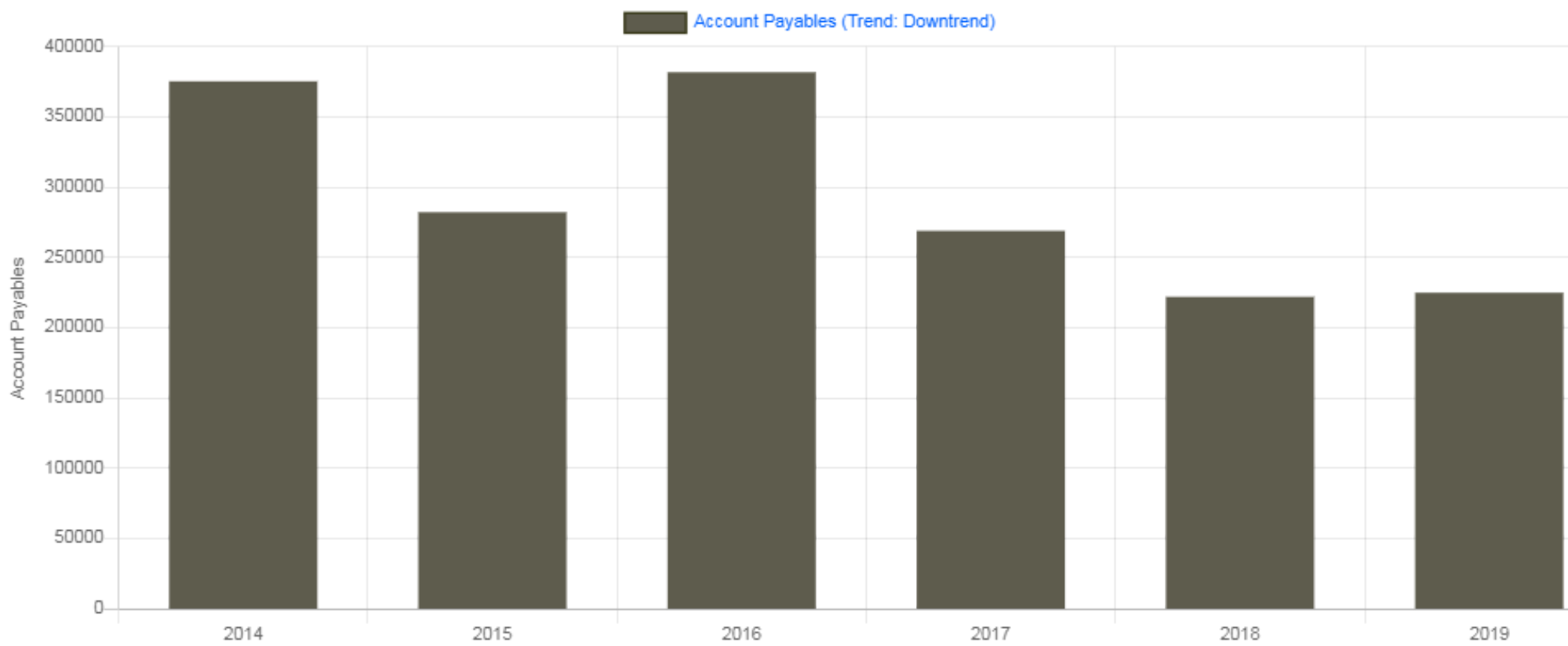
Cash Conversion Cycle of "7164 (KNM)". Note: Uptrend is a BAD sign as the company may face cash flow issue!



Account Receivables of "7164 (KNM)". Note: Uptrend is a BAD sign!



Account Payables of "7164 (KNM)". Note: Uptrend is a BAD sign!



Inventories of "7164 (KNM)". Note: Uptrend is a BAD sign!

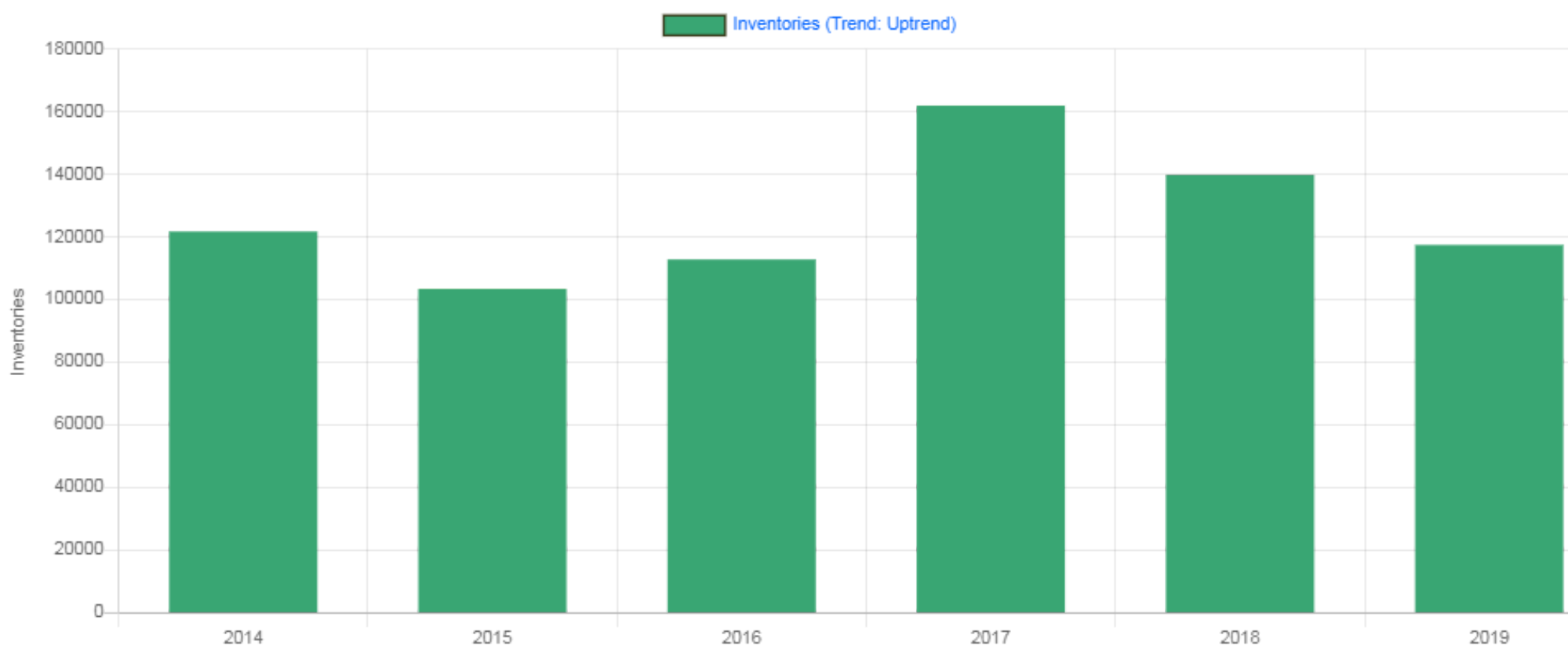


Chart with green background is desirable while red background indicates unsatisfactory performance.

Revenue Trend And Net Profit Trend

Revenue Trend:	Downtrend	Revenue Per Share Trend:	Downtrend
Net Profit Trend:	Downtrend	EPS Trend:	Downtrend

Latest Growth

Latest Revenue Growth:	14.62%	Latest EPS Growth:	104.77%
Y-O-Y EPS Growth:	46.43%	Q-O-Q EPS Growth:	-44.59%

Average Growth

Average Revenue Growth:	0.82%	Average EPS Growth:	-55.05%
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Compunded Annual Growth Rate (CAGR)

Revenue Per Share CAGR:	? -0.42%	EPS CAGR:	? -13.54%
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Manual Confirmation Of Whether Growth Capex Boosts RPS and EPS

Last Updated Date:	NEVER UPDATED	Updated By:	NEVER UPDATED
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Correlation among Capex, RPS & EPS. Sudden spike indicates growth capex. If it leads to an increase in RPS and EPS, then it is a good growth stock!

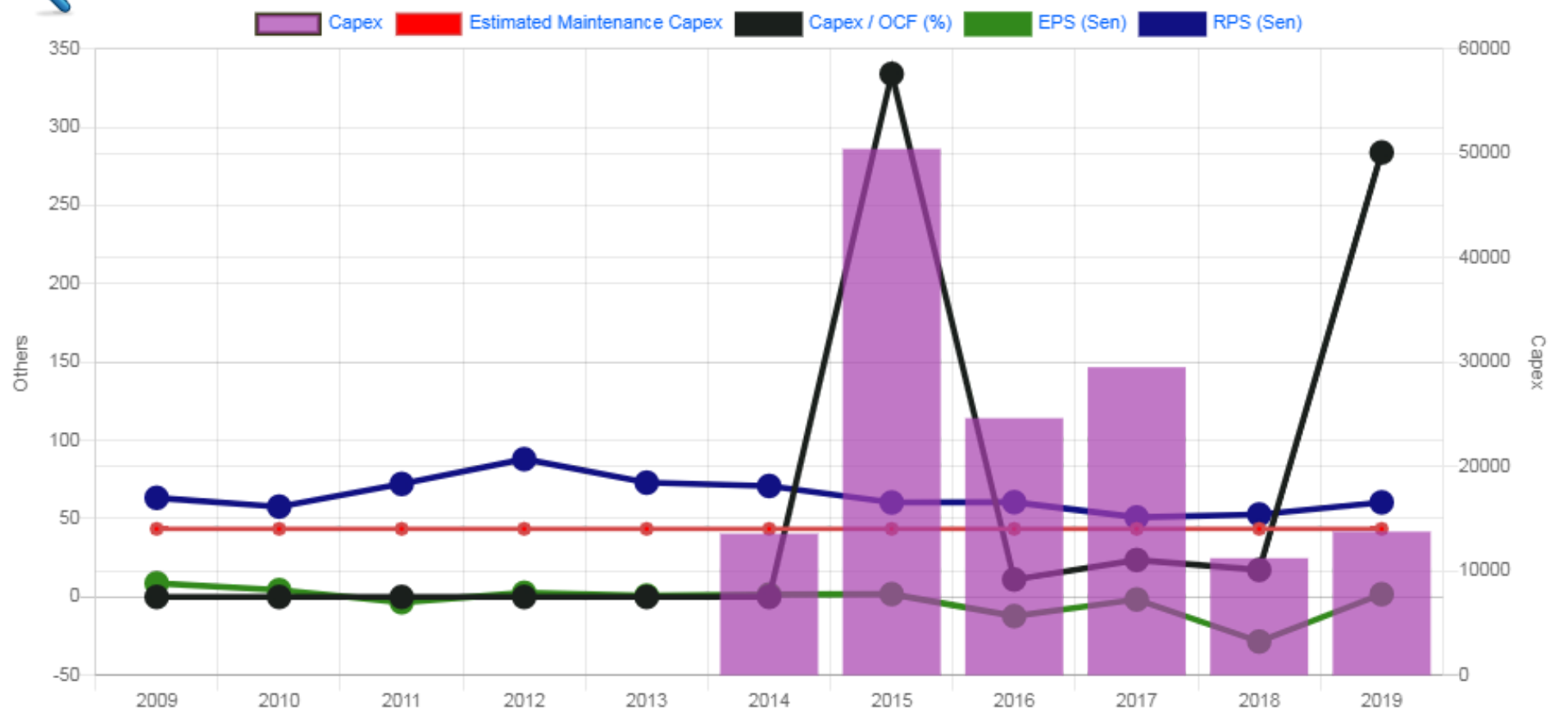


Chart with green background is desirable while red background indicates unsatisfactory performance.

Past Annual Results

Year	Capex	Capex / OCF (%)	RPS (Sen)	EPS (Sen)
2009	0	0.00	63.32	8.72
2010	0	0.00	57.70	4.39
2011	0	0.00	72.18	-3.38
2012	0	0.00	88.03	2.65
2013	0	0.00	73.01	0.86
2014	13,568	0.00	70.89	1.60
2015	50,431	334.11	60.33	1.82
2016	24,635	11.14	60.53	-12.23
2017	29,511	23.60	50.85	-1.61
2018	11,219	17.25	52.72	-28.48
2019	13,767	283.91	60.43	1.76

EPS

Yearly EPS Growth Count Ratio: ?	0.45	Quarterly EPS Growth Count Ratio: ?	0.49
Positive EPS Count Ratio: ?	0.64	Consecutive Positive EPS Years: ?	1
Latest EPS:	1.95 Sen	Average EPS:	-2.71 Sen
Geometric Mean EPS:	3.46 Sen		

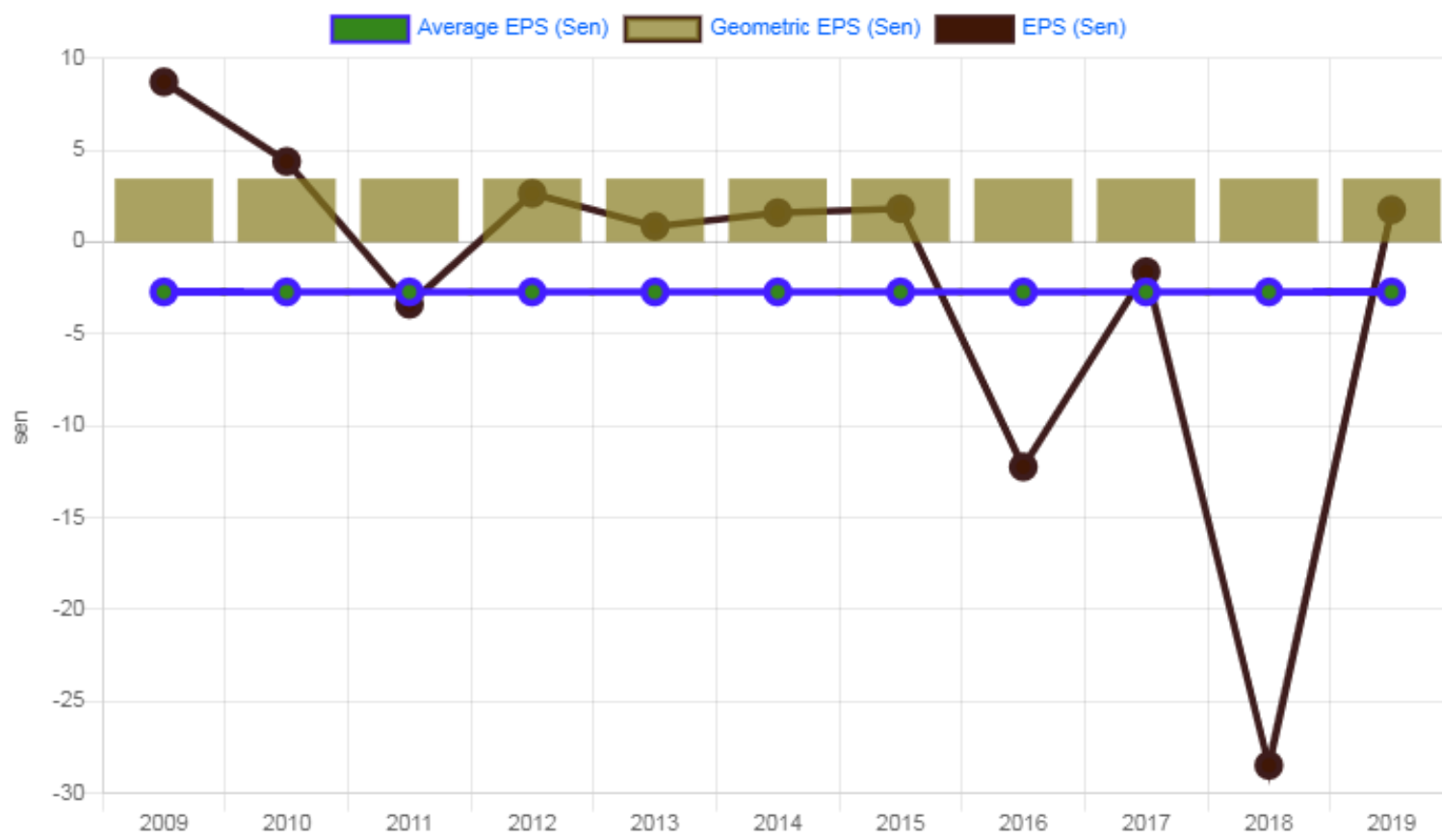
FCF

Positive FCF Count Ratio: ?	0.00	Consecutive Positive FCF Years: ?	0
Latest FCF:	-0.71 Sen	Average FCF:	-3.80 Sen
Geometric Mean FCF:	2.73 Sen		

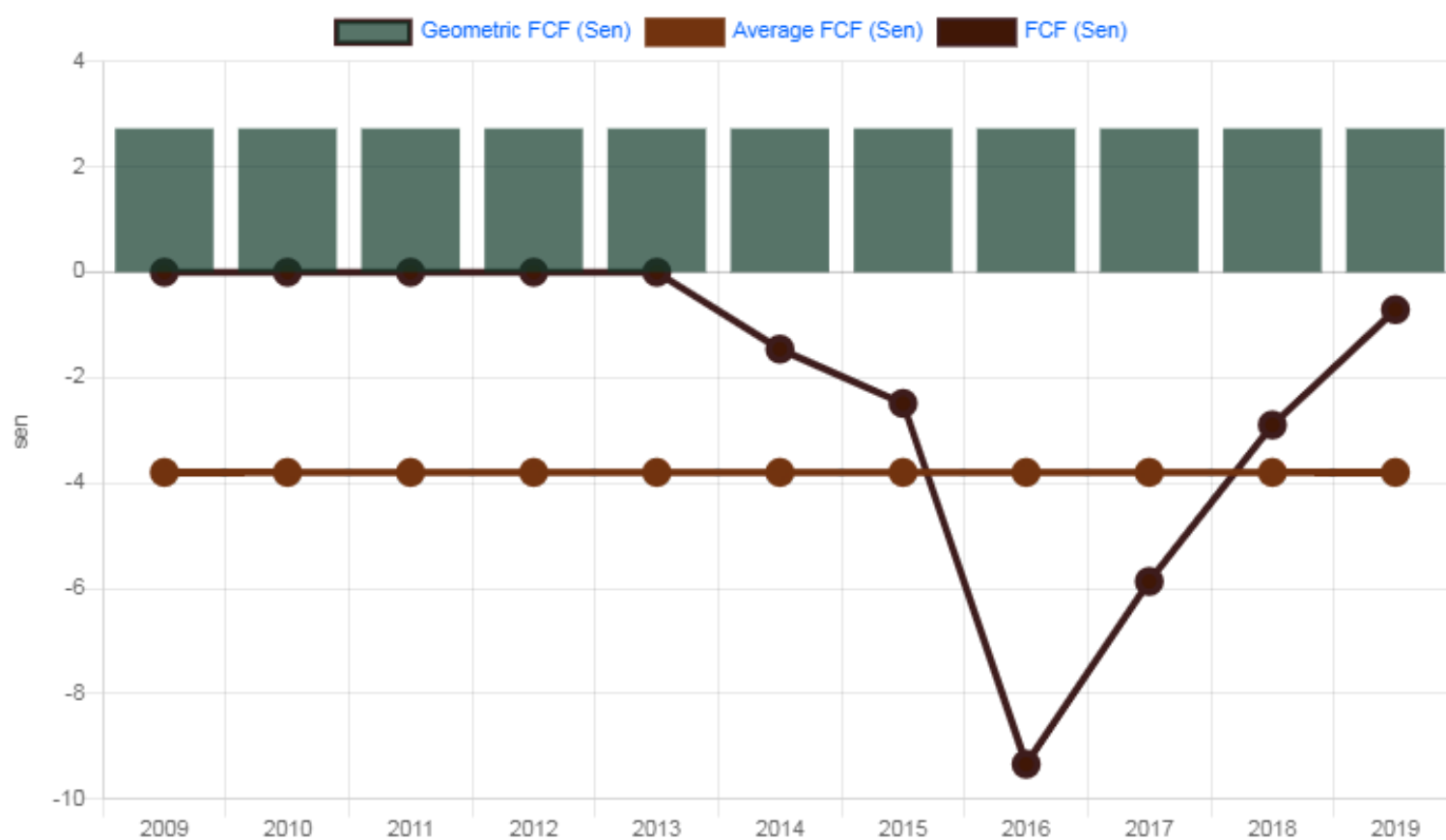
OCF / Net Profit And FCF / Net Profit

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Correlation Between Geometric EPS (3.46 Sen), Average EPS (-2.71 Sen) and EPS.



Correlation Between Geometric FCF (2.73 Sen), Average FCF (-3.80 Sen) and FCF.



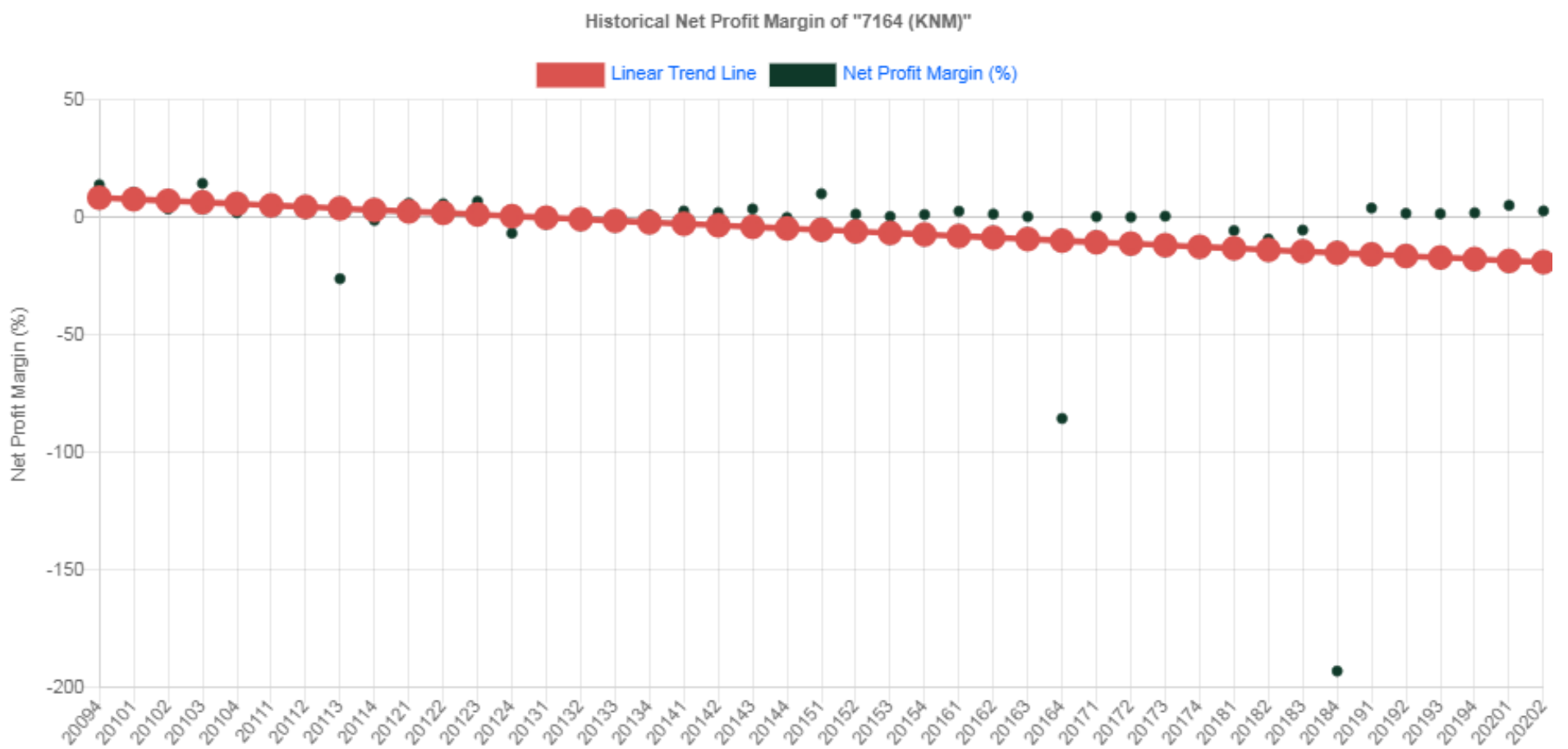
Correlation between EPS and FCF. It is a RED flag if EPS stays positive but FCF remains negative most of the time!



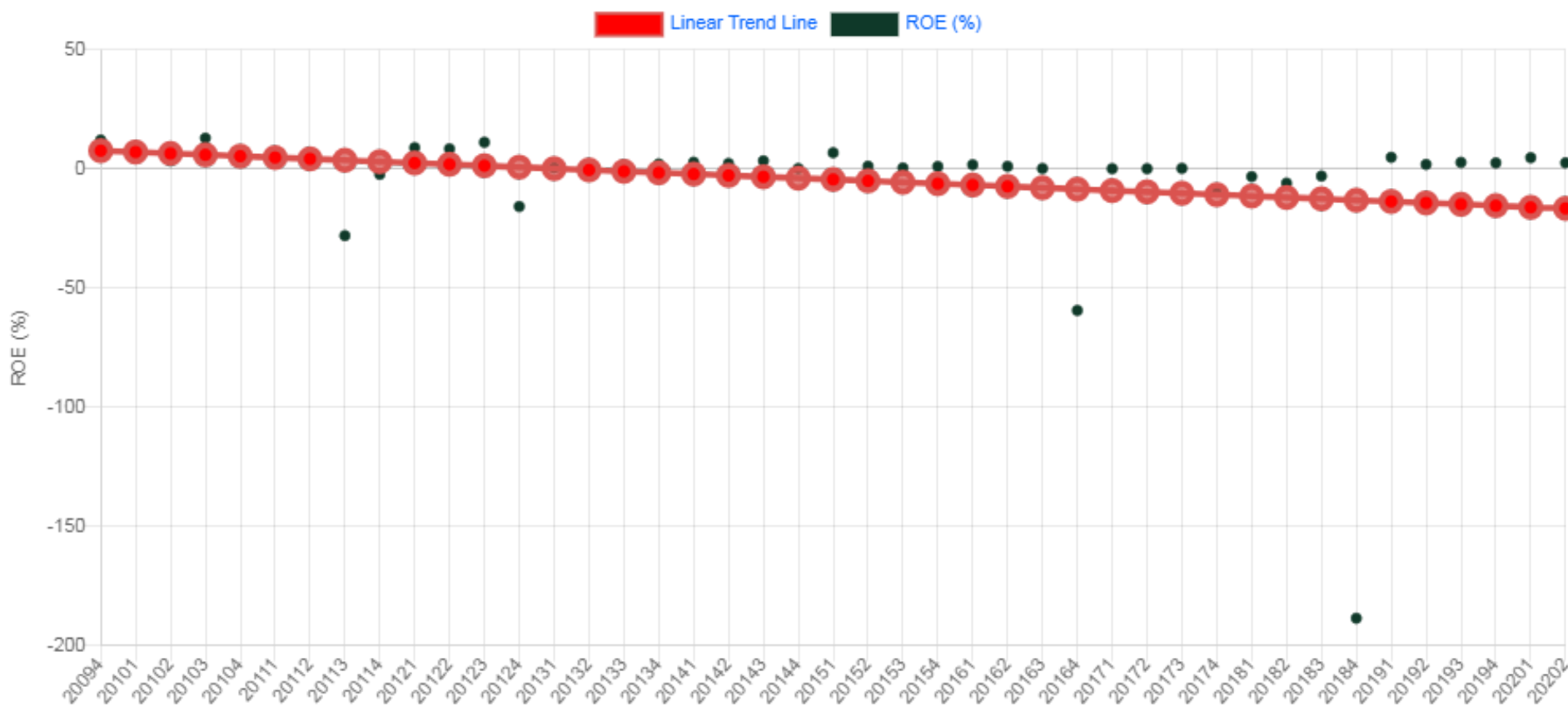
Chart with green background is desirable while red background indicates unsatisfactory performance.

Past Annual Results

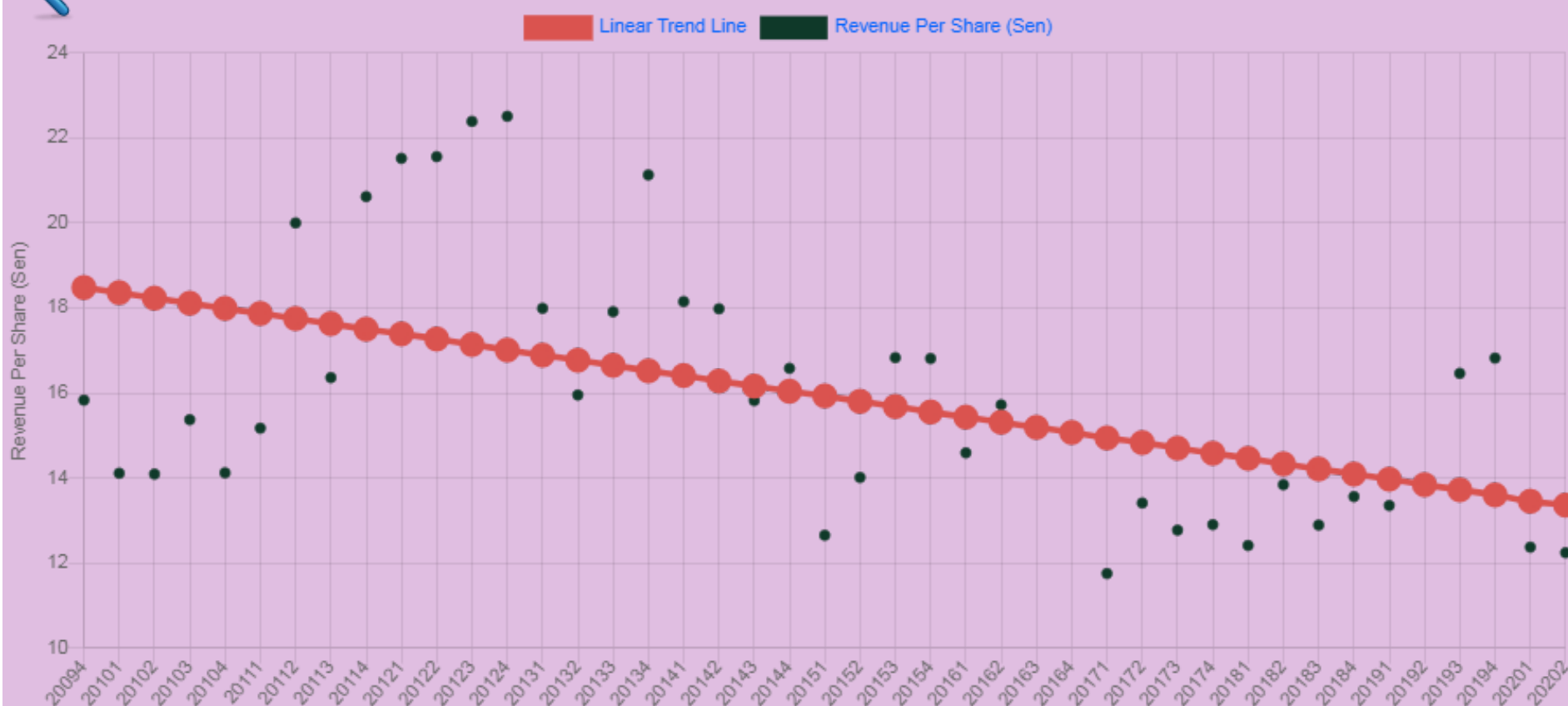
Year	EPS (Sen)	FCF Per Share (Sen)
2009	8.72	0.00
2010	4.39	0.00
2011	-3.38	0.00
2012	2.65	0.00
2013	0.86	0.00
2014	1.60	-1.46
2015	1.82	-2.49
2016	-12.23	-9.34
2017	-1.61	-5.87
2018	-28.48	-2.90
2019	1.76	-0.71



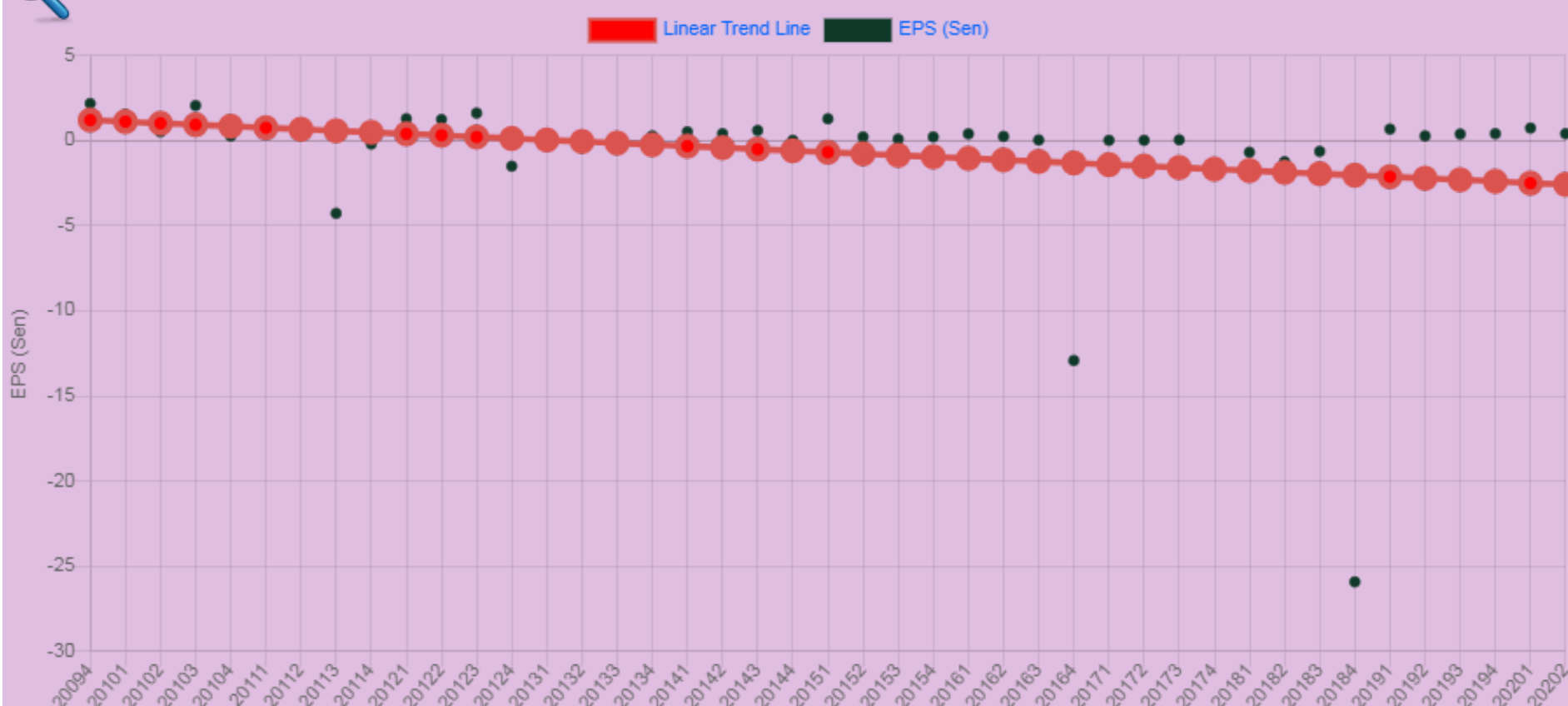
Historical ROE of "7164 (KNM)"



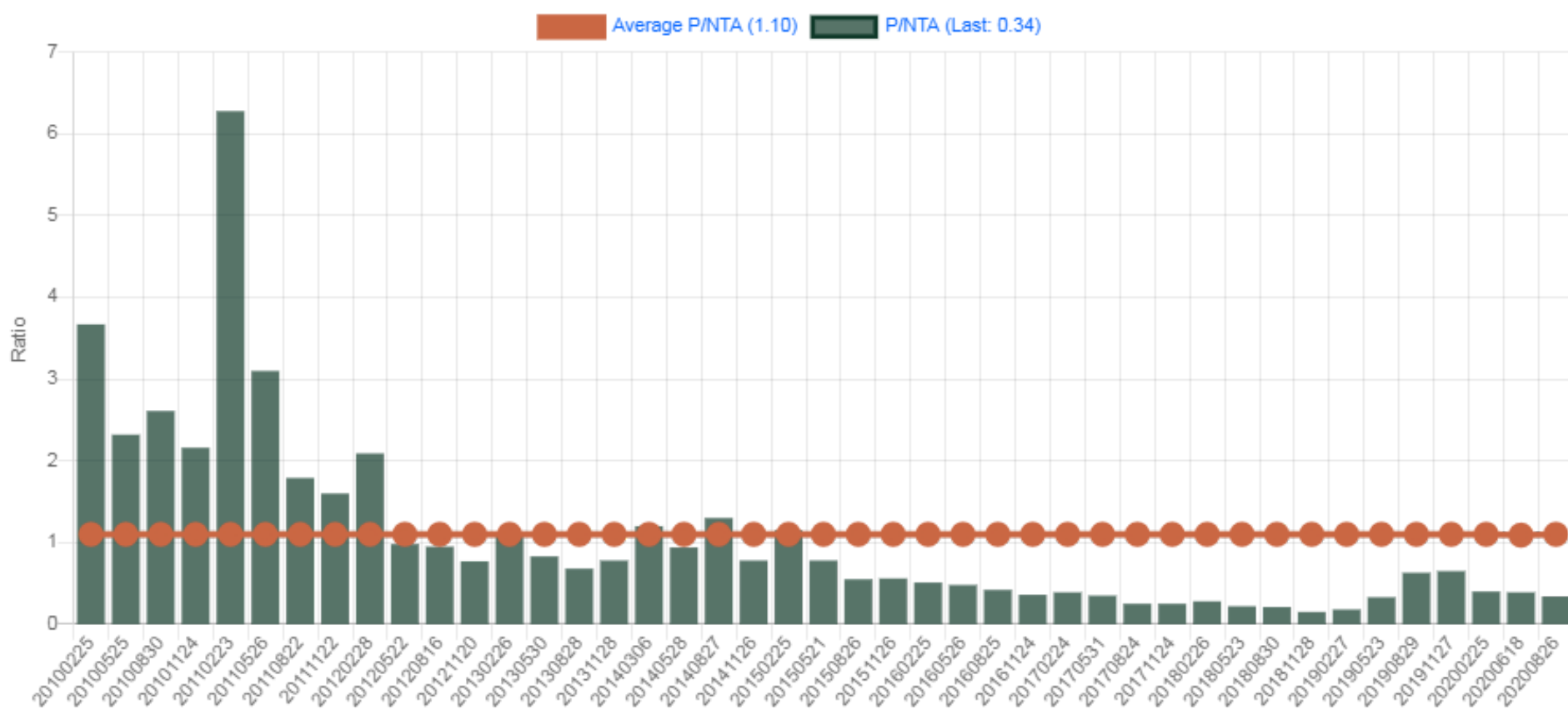
Historical Revenue Per Share of "7164 (KNM)"



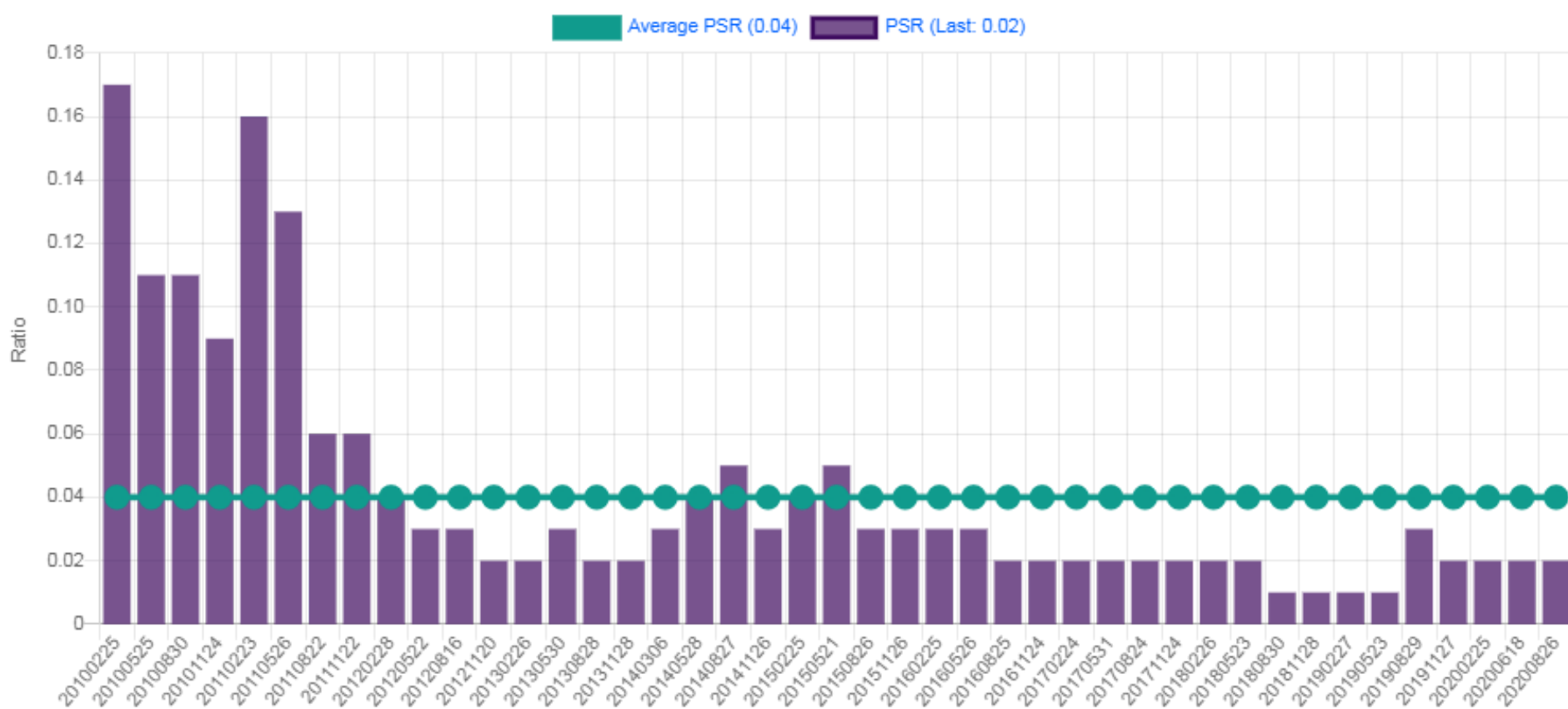
Historical EPS of "7164 (KNM)"



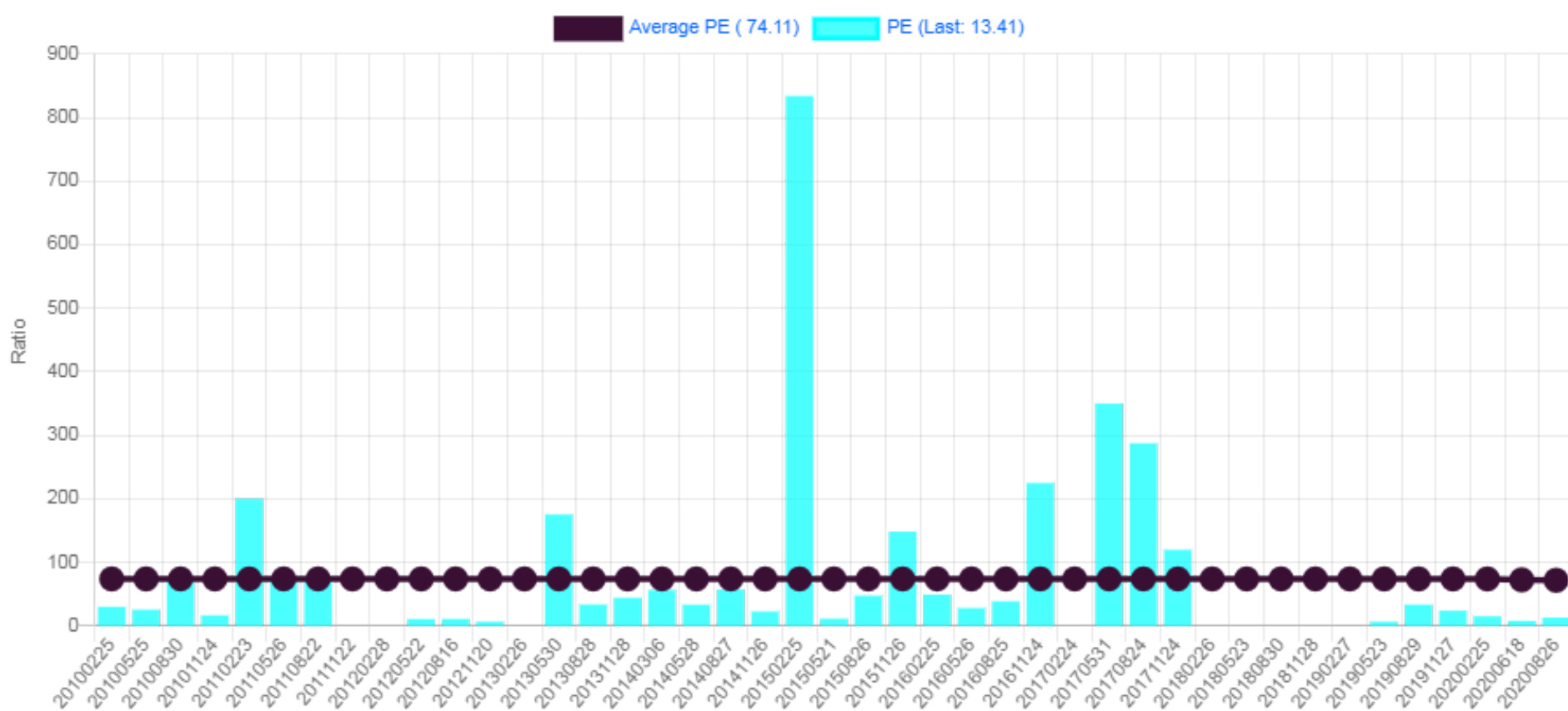
Historical P/NTA Ratios of "7164 (KNM)"



Historical PSR Ratios of "7164 (KNM)"



Historical PE Ratios of "7164 (KNM)"



Historical EV/EBITDA Ratios of "7164 (KNM)"

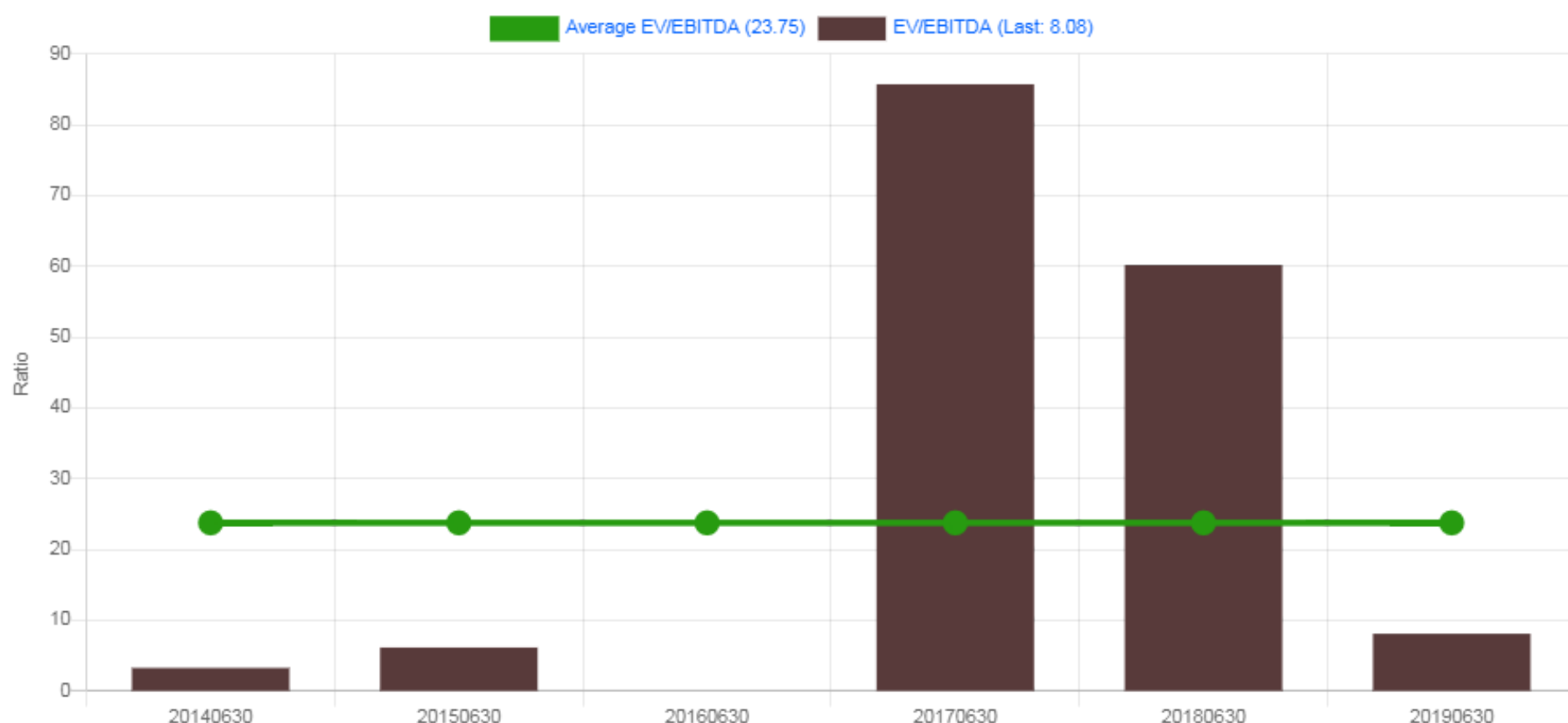


Chart with green background is desirable while red background indicates unsatisfactory performance.

No.	Name Of Shareholder / Fund	Type	Shareholder Quality
1	AFFIN HWANG ASSET MANAGEMENT BERHAD	Unknown	Ordinary
2	AFFIN HWANG SELECT ASIA (EX JAPAN) QUANTUM FUND	Fund	Ordinary
3	AVEDA ASSETS CAPITAL INC.	Fund	Ordinary
4	BANK JULIUS BAER & CO. LTD. (SINGAPORE BCH)	Fund	Ordinary
5	BANK OF SINGAPORE LIMITED	Unknown	Ordinary
6	CGS-CIMB SECURITIES (SINGAPORE) PTE. LTD.	Individual	Ordinary
7	CHAN TIANG SENG	Unknown	Ordinary
8	CHIN YAU KONG	Unknown	Ordinary
9	CHOONG YEAN YAW	Unknown	Ordinary
10	CHUA SIM NEO @ DIANA CHUA	Unknown	Ordinary
11	DBS BANK LTD	Fund	Ordinary
12	DFA EMERGING MARKET CORE EQUITY	Fund	Ordinary
13	EMPLOYEES PROVIDENT FUND BOARD	Unknown	Ordinary
14	EMPLOYEES PROVIDENT FUNDS BOARD	Unknown	Ordinary
15	ER SOON PUAY	Unknown	Ordinary
16	GAN SIEW LIAT	Unknown	Ordinary
17	GENTING UTAMA SDN BHD	Unknown	Ordinary
18	HENG SONG KHOON	Unknown	Ordinary
19	INTER MERGER SDN BHD	Unknown	Ordinary
20	INTER MERGER SDN. BHD.	Unknown	Ordinary

No.	Name Of Shareholder / Fund	Type	Shareholder Quality
21	KOH KIN LIP	Individual	Ordinary
22	KUMPULAN WANG PERSARAAN (DIPERBADANKAN)	Unknown	Ordinary
23	KUMPULAN WANG PERSARAAN (DIPERBADANKAN) (AFFIN AM EQ)	Fund	Ordinary
24	LEE SWEE ENG	Unknown	Ordinary
25	LEONG CHOOI KUEN	Unknown	Ordinary
26	LIM GAIK ENG	Unknown	Ordinary
27	MACQUARIE BANK LIMITED (LONDON BRANCH)	Fund	Ordinary
28	MOHD RIZAL BAHARI BIN MD NOOR	Unknown	Ordinary
29	NG CHAI HOCK	Unknown	Ordinary
30	ONG NGOH ING @ ONG CHONG OON	Unknown	Ordinary
31	OOI CHEOW HAR	Unknown	Ordinary
32	PARAMETRIC TAX-MANAGED EMERGING MARKETS FUND	Fund	Ordinary
33	POH SENG KIAN	Unknown	Ordinary
34	PUI CHENG WUI	Individual	Special
35	SENG SIAW WEI	Unknown	Ordinary
36	TAN AH LOY @ TAN MAY LING	Unknown	Ordinary
37	TAN CHAI HOON @ CHAN AH KENG	Unknown	Ordinary
38	TAN KHEAK CHUN	Unknown	Ordinary
39	TAN KIM HEUNG	Individual	Ordinary
40	TAN KIM KEE @ TAN KEE	Unknown	Ordinary
41	TEE KIM CHEE	Unknown	Ordinary
42	TOKIO MARINE LIFE INSURANCE MALAYSIA BHD	Unknown	Ordinary
43	UBS AG SINGAPORE	Fund	Ordinary
44	WILLIAM DESMOND YORK	Unknown	Ordinary

Changes In Shareholding

No.	Transaction Date	Name Of Shareholder / Fund	Type	Quantity (Units)
1	2020-07-21	MADAM GAN SIEW LIAT	Purchase	30,000,000
2	2020-07-21	MR TAN KOON PING	Purchase	2,000,000
3	2020-07-10	MR TAN KOON PING	Purchase	1,500,000
4	2020-07-10	IR LEE SWEE ENG	Purchase	40,000,000
5	2020-07-10	MADAM GAN SIEW LIAT	Purchase	40,000,000
6	2020-07-02	IR LEE SWEE ENG	Disposal	50,000,000

No.	Transaction Date	Name Of Shareholder / Fund	Type	Quantity (Units)
7	2020-07-02	MADAM GAN SIEW LIAT	Disposal	50,000,000

Directors' Stock Dealings In The Last 3 Years

(Net Purchase Of 30,000 Units)

No.	Date	Director Name	Transaction Type	Share Unit	Unit Price (RM)	Ownership Left (%)
1	2019-12-27	IR LEE SWEE ENG	BUY	15,000	N/A	2.09
2	2019-12-27	GAN SIEW LIAT	BUY	15,000	N/A	0.35

Major Shareholders' Stock Dealings In The Last 3 Years

(Net Purchase Of 45,000 Units)

No.	Date	Shareholder Name	Transaction Type	Share Unit	Unit Price (RM)	Ownership Left (%)
1	2019-12-27	IR LEE SWEE ENG	BUY	15,000	N/A	14.63
2	2019-12-27	MADAM GAN SIEW LIAT	BUY	15,000	N/A	12.89
3	2019-12-27	INTER MERGER SDN BHD	BUY	15,000	N/A	9.75

No.	Date	News / Blog Articles
1	2020-09-17	Evening Market Summary - 17 Sept 2019
2	2020-09-03	Cover Story: These penny stocks are actively traded: Are they any good?
3	2020-08-26	KNM posts higher Q2 profit
4	2020-08-20	These penny stocks are actively traded — are they any good?
5	2020-08-17	Mplus Market Pulse - 17 Aug 2020
6	2020-08-14	KNM to supply equipment to SBM Offshore for US\$4m
7	2020-08-10	科恩马为成长奠定基础
8	2020-08-04	KNM赢得了RM21 million的合约，未来有什么展望？
9	2020-07-30	Mplus Market Pulse - 30 Jul 2020
10	2020-07-22	Technical Buy - KNM (7164)
11	2020-07-08	PublicInvest Research Headlines - 8 Jul 2020
12	2020-06-29	KLCI poised to close penultimate trading day of 1H20 in negative zone as global virus deaths mount

No.	Date	News / Blog Articles
13	2020-06-25	KLCI extends loss, falls 0.92% to stay firmly rooted below 1,500 level as regional markets stumble on rising US virus cases
14	2020-06-22	新增病例打压情绪 马股随区域回落
15	2020-06-17	PublicInvest Research Headlines - 17 Jun 2020
16	2020-06-12	O&G stocks slide in a bad market as crude falls for second day.
17	2020-06-09	O&G stocks top active list as crude rises on easing of Covid-19 lockdown, Saudi Arabia ending production cuts
18	2020-06-02	Evening Market Summary - 2 Jun 2020
19	2020-05-29	马股休盘持平 交投活络有望按月上扬
20	2020-05-22	Evening Market Summary - 22 May 2020
21	2020-05-19	Evening Market Summary - 19 May 2020
22	2020-05-15	Evening Market Summary - 15 May 2020
23	2020-05-04	Technical Buy: KNM (7164)
24	2020-04-29	KLCI holds on to gains as market reacts positively to approved economic sectors operating at full capacity.
25	2020-04-22	O&G counters still in limelight as oil prices continue to slip lower below US\$19/barrel
26	2020-04-13	KLCI pares loss as index-linked glove makers rise on growing Covid-19 fears
27	2020-04-09	O&G counters rally ahead of Opec+ meeting later today.
28	2020-04-06	马银行大众银行推动 马股止跌回升
29	2020-04-03	KLCI retreats as BNM warns of slower growth in 2020
30	2020-03-16	KLCI down 2.76% as sentiment stays negative, claws back above 1,300 level
31	2020-01-08	Best & Worst Performers: Commodity-based counters lead the climb in 2019
32	2020-01-08	Best & Worst Performers: Technology stocks the dark horses of the last decade
33	2020-01-03	KLCI pares gains, defends 1,600 level

No.	Date	News / Blog Articles
34	2020-01-03	马股回吐部分涨幅 企于1600点以上
35	2020-01-03	马股扬0.56% 本周料收于1600点上方
36	2020-01-03	KLCI rises 0.56%, poised to end week above 1,600 level
37	2020-01-01	马银行971亿,稳坐市值王
38	2020-01-01	【2019年封关】涨幅傲视群雄 科恩马今年翻近4倍
39	2019-12-30	KLCI reverses loss, poised to extend gains on window dressing
40	2019-12-30	橱窗粉饰提振 马股转升0.24%
41	2019-12-30	KLCI reverses loss, up 0.24% on window dressing
42	2019-12-27	马币走高·马股收涨7.06点
43	2019-12-26	KLCI drifts lower as Petronas stocks, Public Bank drag
44	2019-12-26	国油股大众银行拖累马股走低
45	2019-12-20	早盘小跌0.19% 马股本周料收低
46	2019-12-20	KLCI erases earlier loss but stays lacklustre in line with region
47	2019-12-20	KLCI poised to end week on subdued note
48	2019-12-19	KLCI drifts lower on profit taking after Trump's impeachment
49	2019-12-19	Trump遭弹劾 马股因套利走低
50	2019-12-18	年终橱窗粉饰 马股温和回升
51	2019-11-29	[转贴] [Facebook live video:浅谈KNM Group bhd.(KNM)] - James的股票投资James Share Investing
52	2019-11-19	Mplus Market Pulse - 19 Nov 2019
53	2019-11-14	Mplus Market Pulse - 14 Nov 2019
54	2019-11-07	Trading Stocks - KNM Group

No.	Date	News / Blog Articles
55	2019-10-21	Mplus Market Pulse - 21 Oct 2019
56	2019-10-16	Evening Market Summary - 16 Oct 2019
57	2019-10-02	Mplus Market Pulse - 2 Oct 2019
58	2019-09-23	Mplus Market Pulse - 23 Sept 2019
59	2019-09-17	Evening Market Summary - 17 Sept 2019
60	2019-09-04	To buy or not to buy KNM?
61	2019-08-27	Evening Market Summary - 27 Aug 2019
62	2019-08-16	Evening Market Summary - 16 Aug 2019
63	2019-08-05	PublicInvest Research Headlines - 5 Aug 2019
64	2019-07-31	Evening Market Summary - 31 Jul 2019
65	2019-07-25	Technical View - KNM Group Bhd (KNM, 7164)
66	2019-07-22	Evening Market Summary - 22 Jul 2019
67	2019-07-19	PublicInvest Research Headlines - 19 Jul 2019
68	2019-07-16	Evening Market Summary - 16 Jul 2019
69	2019-07-11	Evening Market Summary - 11 Jul 2019
70	2019-07-08	Evening Market Summary - 8 Jul 2019
71	2019-07-05	Mplus Market Pulse - 5 Jul 2019
72	2019-07-01	Evening Market Summary - 1 Jul 2019
73	2019-06-28	Evening Market Summary - 28 Jun 2019
74	2019-06-03	KNM Group Berhad (KLSE) #RTTable - YAPSS
75	2019-05-28	PublicInvest Research Headlines - 28 May 2019

No.	Date	News / Blog Articles
76	2019-05-21	Technical Buy: KNM (7164)
77	2019-05-03	Daily technical highlights – (KNM, ECONBHD)
78	2019-04-25	Evening Market Summary - 25 Apr 2019
79	2019-04-22	PublicInvest Research Headlines - 22 Apr 2019
80	2019-04-04	[转贴].[Facebook live:浅谈KNM Group bhd (KNM)] - James的股票投资James Share Investing
81	2019-04-04	Evening Market Summary - 4 Apr 2019
82	2019-04-03	Evening Market Summary - 3 Apr 2019
83	2019-03-14	Trading Stocks - KNM Group
84	2019-03-13	Evening Market Summary - 13 Mar 2019
85	2019-03-12	Mplus Market Pulse - 12 Mar 2019
86	2019-03-08	PublicInvest Research Headlines - 8 Mar 2019
87	2019-03-04	Mplus Market Pulse - 4 Mar 2019
88	2019-02-18	获2638万合约 科恩马价量齐升
89	2019-02-14	PublicInvest Research Headlines - 14 Feb 2019
90	2019-02-14	Mplus Market Pulse - 14 Feb 2019
91	2019-01-24	Mplus Market Pulse - 24 Jan 2019

Linear Regression Chart of "7164 (KNM)"



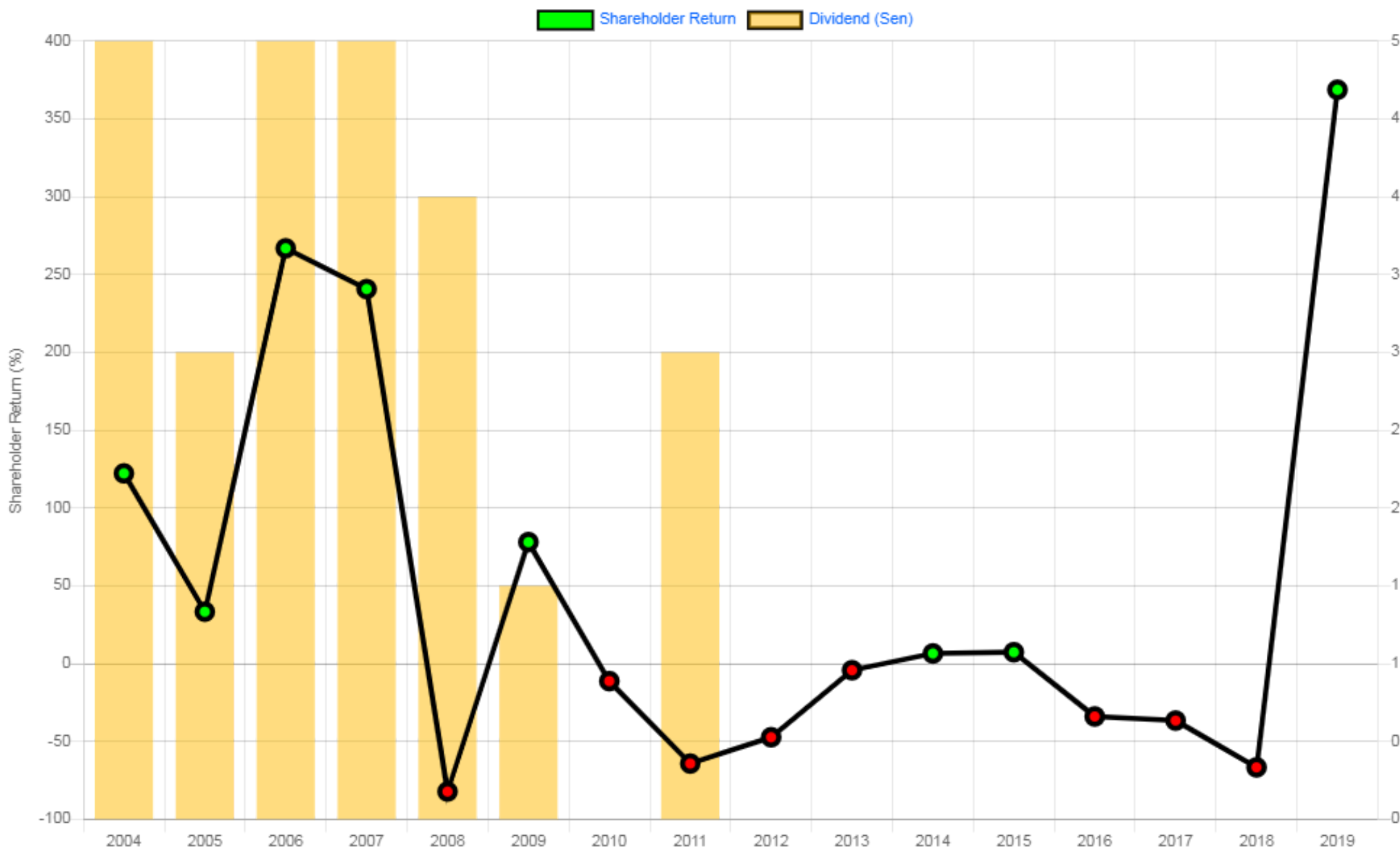
When the most recent point of the blue line is below the pink straight line, the stock is considered undervalued. Otherwise, it is overvalued.

Historical Price Chart of "7164 (KNM)"



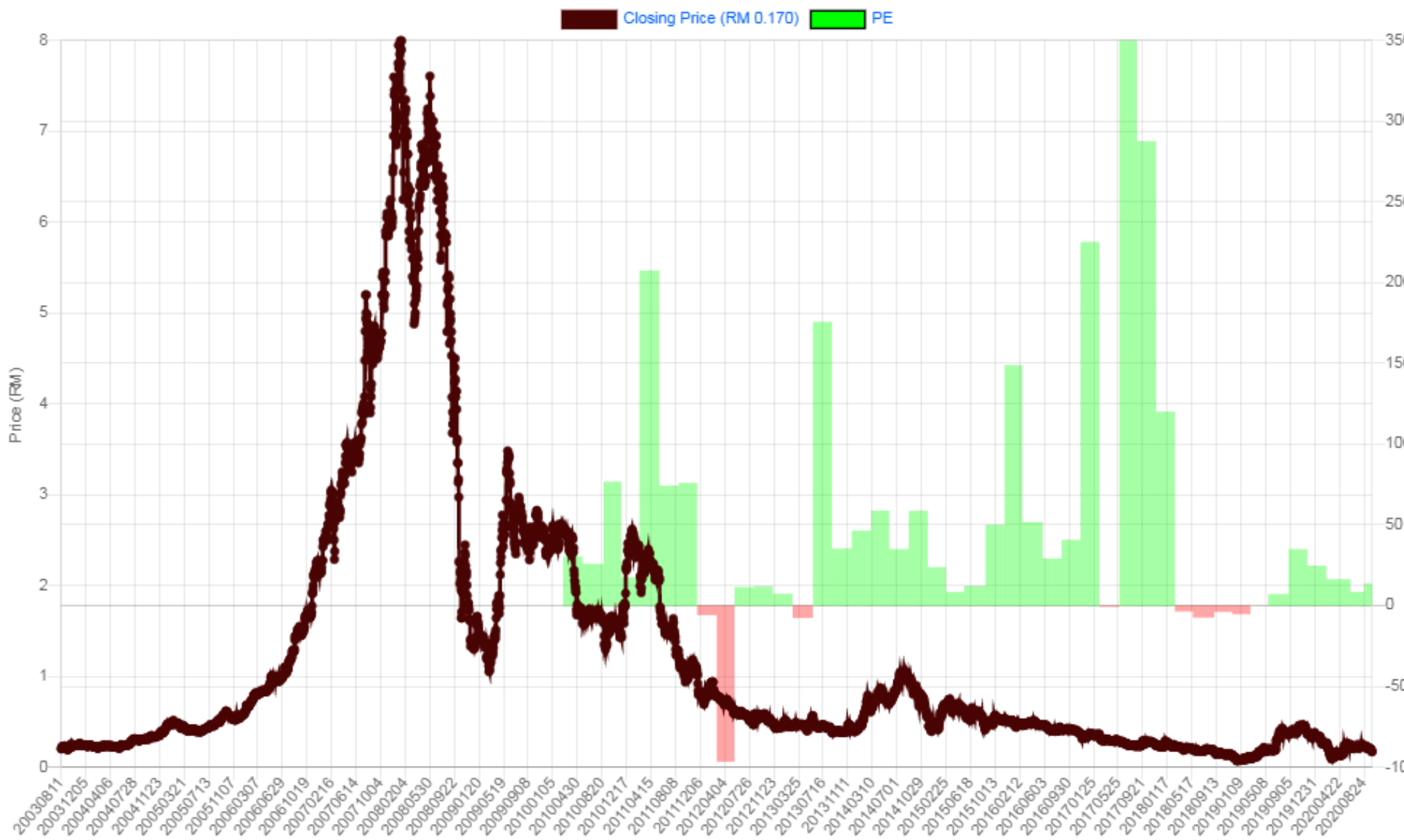
}

Total Shareholder Return of "7164 (KNM)" (Average: 48.57%, Last: 368.75%)



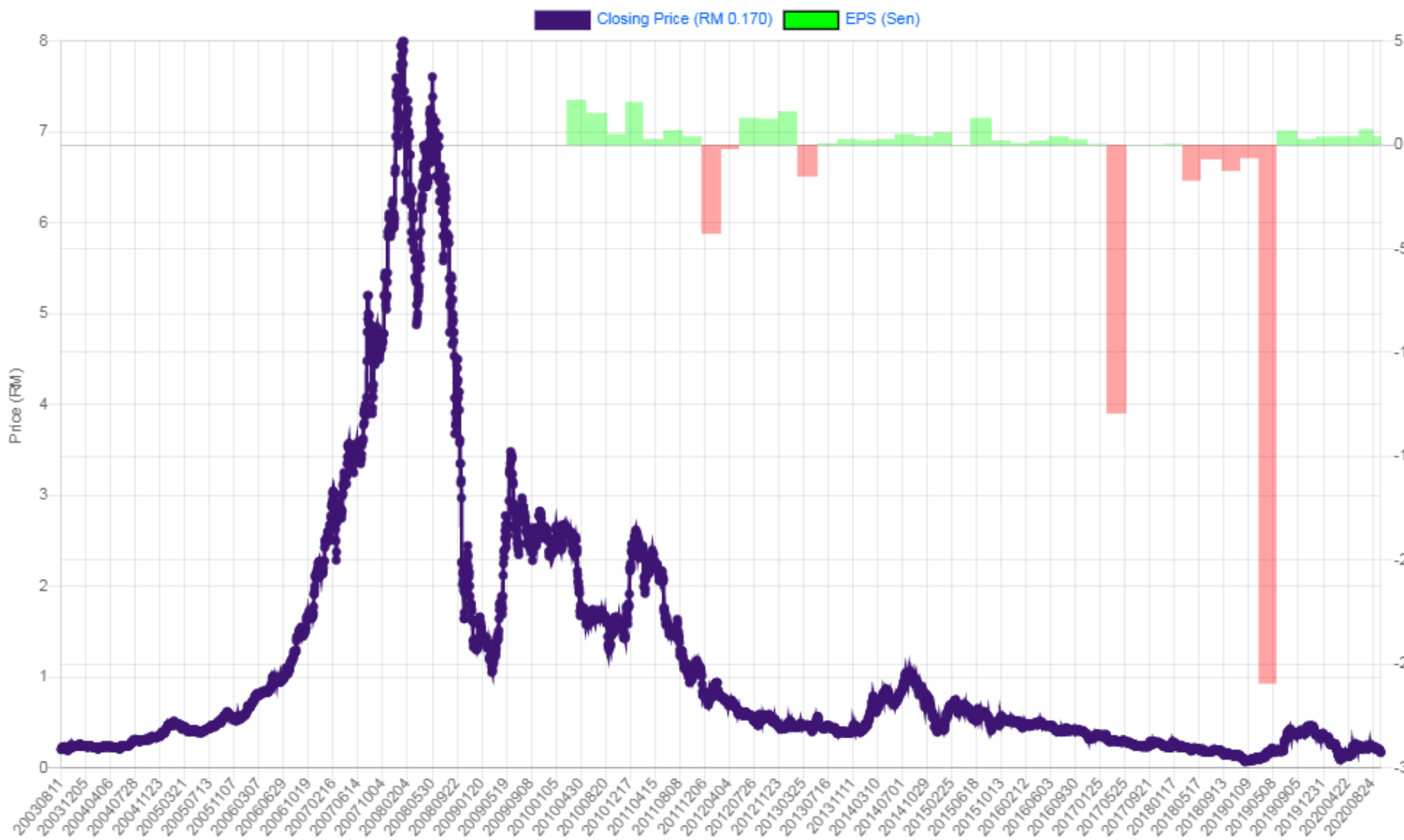
Portrays the total return (in the form of share price appreciation and dividend payout) an investor gains.

Stock Price Versus PE (Annual EPS Is Deduced From 4 x Individual Quarter Result) of "7164 (KNM)"



For cyclical stock, the best moment to accumulate is usually when its PE is at the peak.

Stock Price Versus EPS of "7164 (KNM)"



Stock price always moves in tandem with the EPS achieved, i.e. EPS is the catalyst for boosting up stock price.

Rating: Viewpoint: Add Comment

No.	Date	Nick Name	Rating	Personal Viewpoint	Action
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Personal Notes:

Add New Notes


Information stored in this section is accessible by no other people, except you.

Date	Personal Notes	Action
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